

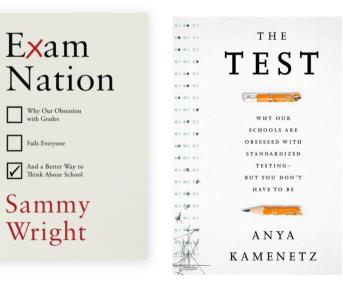
# Systematic gaps in teacher judgement: A new approach

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> NBER Education Meeting May 1st 2025

#### Motivation - Changing Student Assessments



**UCL** 



Over the last 30 years International trend towards standardized testing (Lingard et al., 2016) Trend reversed recently with many countries are rethinking their reliance on standardized testing

Especially as part of the university application process

Over the last 30 years International trend towards standardized testing (Lingard et al., 2016) Trend reversed recently with many countries are rethinking their reliance on standardized testing

Especially as part of the university application process

- UK: Considering replacing use of continuous teacher assessment
- Portugal: Discussing abolishing final school exams
- USA: Stopping and gradual re-use of SATs in university applications
- AUS: Returning to exams after use of AI to write essays

Concerns with Standardized Testing

- Increase Student Anxiety (Holbein and Ladd, 2017)
- Perverse Incentives Teaching to the test, Narrowing of Curriculum (Barlevy and Neal, 2012)

Standardized Testing has undesirable features of a performance metric

- Narrow Do not adequately capture skills, personality, motivations (Kautz et al., 2014)
- Noisy Dependent on performance on single day (Rimfeld et al., 2019)
- Uninformative (Allensworth and Clark, 2020; Geiser and Santelices, 2007)
- Biased Gender (Cai et al., 2019; Galasso and Profeta, 2024) and Culture (Lemann, 2024)

#### Teacher Assessment also has undesirable features of a performance metric

- Incomparable
- Uninformative (Chetty et al., 2023; Friedman et al., 2025)
- Biased (Lavy, 2008; Lavy and Sand, 2015; Carlana, 2019; Terrier, 2020; Avitzour et al., 2020; Burgess et al., 2022)

Establishing the extent of bias of teachers when assigning grades is critical



#### **Research question:**

Do teachers favour some students over others when awarding high-stakes grades?

Teacher bias in relation to student

- Gender
- Ethnicity
- Social Economic Status

## **Related literature**

There is a large literature measuring teacher biases

#### **Direct Measures of Bias**

- Grading the same test twice (Hinnerich et al., 2011)
- Randomise student characteristics (Hanna and Linden, 2012)
- Implement Implicit Association Tests (IAT) (Carlana, 2019; Alesina et al., 2018)

Concerns: Limited populations, External validity, Applicability

#### **Indirect Measure of Bias**

 Compare the differences in achievement gaps with blind and non-blind assessments (Lavy, 2008; Lavy and Sand, 2015; Terrier, 2020; Burgess et al., 2022; Graetz and Karimi, 2022; Lavy and Megalokonomou, 2024)

Concerns: Strong Assumptions, Specific Settings

Indirect Approach

$$Y_i = \alpha + \beta X_i + \varepsilon_i$$

Where Y is student performance, and X is student type  $\beta$  is a combination of factors e.g. ability, effort, test-format, bias Need to account for factors not related to bias, to the extent that they correlate with X

Lavy (2008) compare similar assessments, which are Blind (B) to X and Non-Blind (NB)

 $Y_{iNB} = v + \gamma X_i + \sigma_{NB}$ Assessment(ability, effort, format)<sub>i</sub> +  $\zeta_i$ 

 $Y_{iB} = \mu + \sigma_B Assessment(ability, effort, format)_i + \psi_i$ 

If assume  $\sigma_{NB} = \sigma_B$ , then

$$Y_{iB} - Y_{iNB} = \pi + \gamma X_i + \chi_i$$

## Indirect Measure of Bias Approach

What comes with  $\sigma_{NB} = \sigma_B$  assumption?

The NB and B assessments:

- Have same mapping of ability to *Y<sub>i</sub>*
- Elicit the same performance
- Have same measurement error

for each X







For example:

Assume teachers are not biased

But teachers still may appear biased when comparing verbal NB assessments to written B assessments

This could be due to

Females may have better verbal skills than males (Hirnstein et al., 2023)

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**UCL** 

For example:

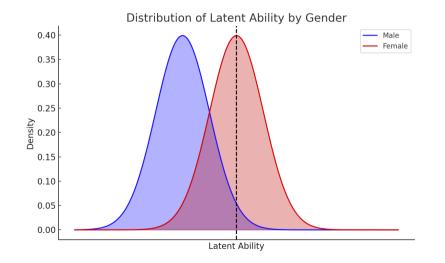
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- Females high achieving in B, less likely driven by measurement error(Zhu, 2024; Delaney and Devereux, 2025)

### Indirect Measure of Bias Approach



UCL

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- Females high achieving in B less likely driven by measurement error(Zhu, 2024; Delaney and Devereux, 2025)

This makes it hard to determine the magnitude or the direction of the bias This approach relies on the assumption linking  $Y_{iB}$  and  $Y_{iNB}$ , namely  $\sigma_{NB} = \sigma_B$ What if there was no  $Y_{iB}$ ?

**Question:** Do teachers favour some students over others when awarding high-stakes grades?

**Setting:** During COVID teachers in UK graded and ranked all students in each school-subject

**Method:** Measure X of adjacent students next to every school-subject-grade boundary. Compare concentration of student type  $\overline{X}_{RHS}$  to  $\overline{X}_{LHS}$ 

**Results:** Teachers are biased in favor of white (1.2ppt, 1.9%), female (2.3ppt, 4.5%), non-FSM students (0.9ppt, 4.6%). The extent of the bias varies by grade boundaries and subject.

#### **Consequences:**

Teacher assessments are biased We show that these grades impact post secondary enrollment



## Contributions

#### 1 New approach

- Do not need to make assumption linking B and NB assessments
- Applicable to many settings
- Alternate approach validates existing estimates
- 2 Nature of the measurement
  - Direct measures of subjective assessment
  - Impact of bias in high stakes setting
- 3 Heterogeneity of effects
  - Measure bias for gender, ethnicity and SES
  - Measure bias by student ability
  - Measure bias by subject



# **UCL**

# English Secondary School Qualification Timetable

Year 11	Compulsory Age 16 Standardized exams (GCSE)
Fall of Year 13	Apply to universities
June of Year 13	Take Age 18 Standardized exams (A level)
August after Year 13	Receive exam results & confirm place at university

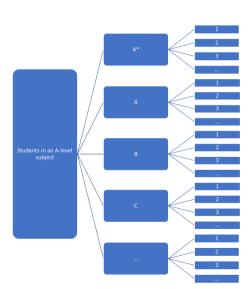


## COVID-19 pandemic disruption

Year 11	Compulsory Age 16 Standardized exams (GCSE)
Fall of Year 13	Apply to universities
March 2020	COVID pandemic - all schools close
June 2020	Age 18 exams cancelled, Teacher Assessment
August 2020	Teacher grades used & confirm place at university

How were grades awarded?

Ofqual guidance: "Exam boards will ask exam centres to generate, for each subject":

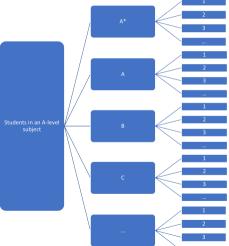




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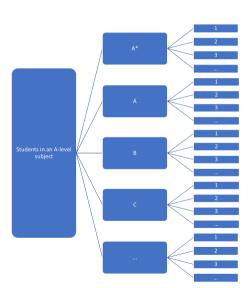




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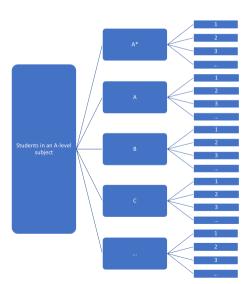




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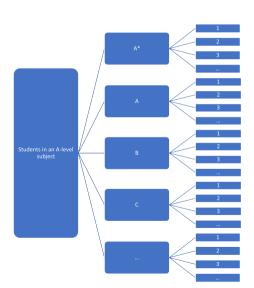


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\*"the grade that each student is most likely to have achieved if they had sat their exams" Teachers would be aware that grades and ranks would be used in an algorithm



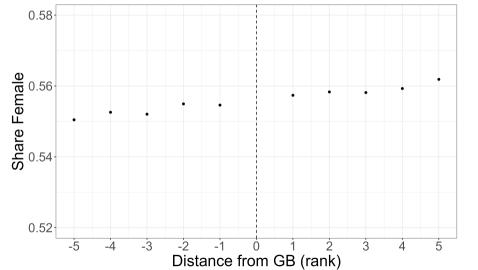


# Empirical approach + Data

#### Exploit the ranking of students within grades

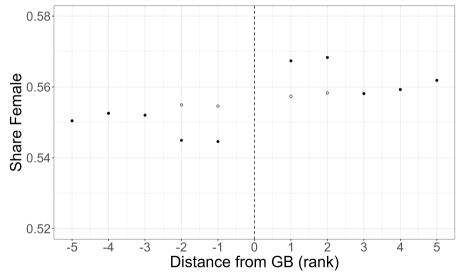
- Identify the most marginal students
- Each boundary will have marginal students
- Do not need to extrapolate to less marginal students
- Concentration of student characteristics  $(\overline{X})$  should be continuous
- Change in concentration either side of school-subject-grade boundary evidence of bias

### Stylized setup



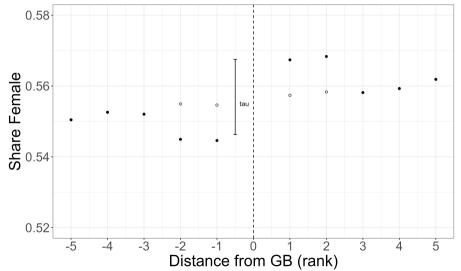


### Stylized setup





### Stylized setup







Implement Local Randomization approach (Li et al 2021) • details

Assumption: observations adjacent to cutoff is "as-good-as-random".

 $\rightarrow$  have enough data close to cutoff to choose smallest window (-1, 1) around boundary b in subject s and in school j

- Akin to RDD "robustness test"
- Easy to operationalise as a regression:

$$X_i = \beta_0 + \tau D_{ijsb} (+\beta_1 T_i) + \varepsilon_{ijsb}$$

where

- $X_i$  is indicator for student characteristic
- Dijsb is an indicator for being on the RHS of GB b, in subject s in school j
- *T<sub>i</sub>* prior attainment average marks across all age 16 exams

**GRADE** data



- Bespoke admin data linking ofqual, DfE,
  + UCAS, for first time
- Population of students who would take age 16 and 18 examinations in England in 2019 and 2020
- Ranking for every student in each subject and school
- Private schools not required to report FSM/ethnicity

Academic year	2020
Female	.55
N	222,643
FSM eligible	.07
White	.73
Ν	198,328

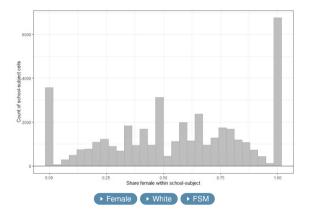
## **GRADE** data



Ability to detect bias limited by

- Lack of diversity in Post-16 education
- Student sorting to schools
- Student sorting to subjects
- Single sex schools

In these situations does  $\tau = 0$  mean no bias? Will attenuate measurement of bias We weight each school-subject-boundary observation by  $W_{js} = \overline{X}_{js} \cdot (1 - \overline{X}_{js})$ 





# **Results**



### Overview of results

- Present bias with regards to
  - Female
  - White
  - FSM
- In terms of
  - Bias overall
  - Bias by grade Boundary (GB)
  - Bias by subject



# Overall Bias (stacking GBs and Subjects)



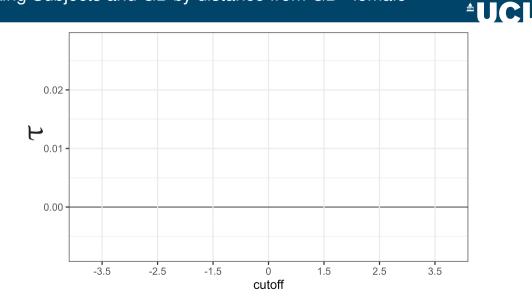
### Overall bias

$(X_i)$ :	Female		White		FSM	
RHS of cutoff $(\tau)$	0.032	0.023	0.019	0.012	-0.017	-0.009
	(0.003)	(0.003)	(0.003)	(0.003)	(0.003)	(0.003)
Constant	0.508	0.479	0.628	0.605	0.194	0.213
	(0.002)	(0.002)	(0.002)	(0.002)	(0.002)	(0.002)
T <sub>i</sub>		$\checkmark$		$\checkmark$		$\checkmark$
Ν	161,982	161,982	126,818	126,818	88,100	88,100

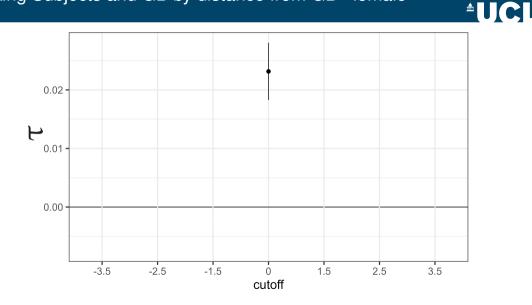


# Stack Subjects by GB (+ placebo test)

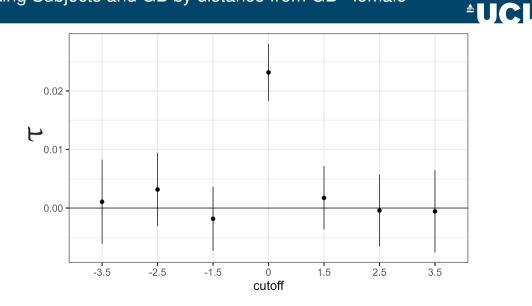
### Stacking Subjects and GB by distance from GB- female



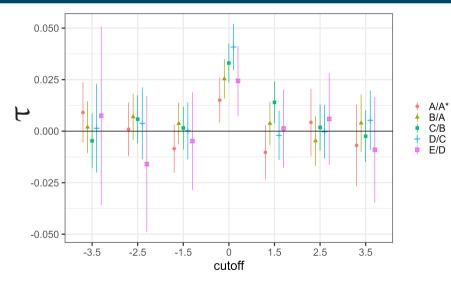
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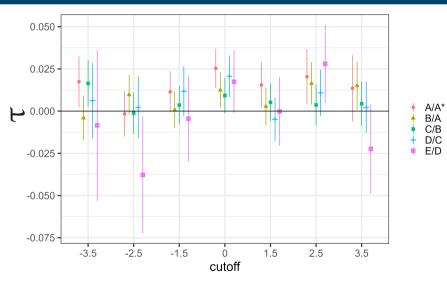


## Subjects stacked by GB – Female



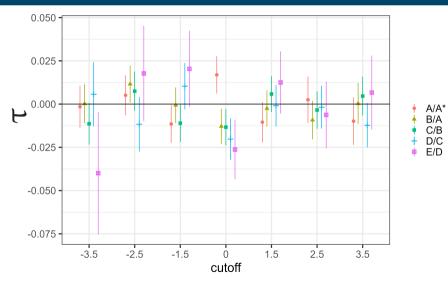


## Subjects stacked by GB – White





## Subjects stacked by GB – FSM



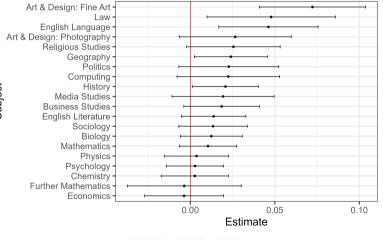




# Stack GBs by Subject

### Stacked GBs by subject — Female





► White

► FSM

Subject



# Robustness





Grade boundaries are endogenous



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- Teachers likely put them where there are clear achievement differences



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- Teachers likely put them where there are clear achievement differences
- This in and of itself is fine
- The problem is the female ability distribution is to the right of the male
  - attainment gradients: overall by subject
- Achievement gaps correlated with gender
- So  $\tau$  will be a combination of gender bias and achievement differences



Require students adjacent to boundaries to have same ability

- Standard
  - Conditioning
  - Age 16 Qualifications
- Novel
  - Latent Achievement
  - Crowding

Require students adjacent to boundaries to have same ability

- Standard Conditioning
  - Condition on age 16 test scores  $T_i$
  - Condition on age 16 test scores in respective subjects *T*<sub>is</sub>
- Concerns
  - Age 16 are a bad predictor of future achievement
  - Assumes specific functional form specification





	Main Sample		Same Subject Sample			
Female $(\tau)$	0.032	0.023	0.035	0.029	0.024	0.024
	(0.003)	(0.003)	(0.004)	(0.004)	(0.004)	(0.004)
Ν	161,982	161,982	76,064	76,064	76,064	76,064
White (τ)	0.019	0.012	0.022	0.015	0.014	0.013
	(0.003)	(0.003)	(0.004)	(0.004)	(0.004)	(0.004)
Ν	126,818	126,818	61,846	61,846	61,846	61,846
FSM (τ)	-0.017	-0.009	-0.018	-0.011**	-0.008	-0.007
	(0.003)	(0.003)	(0.004)	(0.004)	(0.004)	(0.004)
Ν	88,100	88,100	41,519	41,519	41,519	41,519
T <sub>i</sub>		$\checkmark$			$\checkmark$	$\checkmark$
T <sub>is</sub>				$\checkmark$		$\checkmark$



Teacher assigned grades (and rankings) replace Age 16 standardised testing

Apply same approach, conditional on Age 11 standardised Test Scores  $T_{is}$ : Maths, Reading, Writing

	Female	White	FSM
τ	0.014	0.010	-0.002
	(0.001)	(0.001)	(0.001)
$\overline{X}$	0.502	0.741	0.140
Tis	$\checkmark$	$\checkmark$	$\checkmark$
Ν	595,186	595,186	595,186

Step 1 Construct Latent Achievement



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  - On increasingly similar Adjacent students up to  $\phi_{\alpha}(0.45, 0.55)$

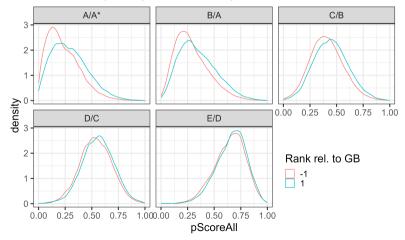
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  - Double restriction on propensity score and adjacency
  - On increasingly similar Adjacent students up to  $\phi_{\alpha}(0.45, 0.55)$
- Requires fewer functional form assumptions

### Robustness - Latent Achievement



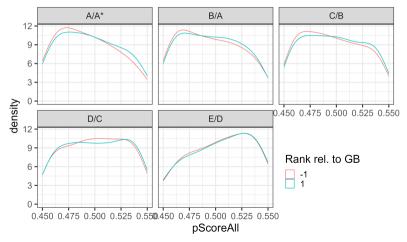
#### Propensity Scores of Adjacent Students



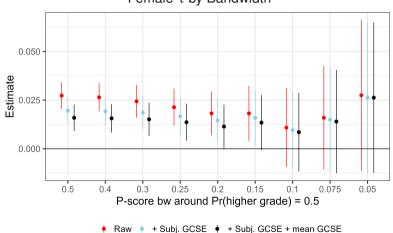
### Robustness - Latent Achievement

# 

#### Propensity Scores of Adjacent Students $\phi_{\alpha}(0.45, 0.55)$



### Robustness - Latent Achievement: Female $\tau$



Female  $\tau$  by Bandwidth





Less-Parametric approach

- Main specification contains all GBs with at least one adjacent student
- However, if only single student of each grade unlikely they are of similar abilities
- Similarity of students increasing in number in adjoining grades
  - Re-estimate  $\tau$  with sub-samples with increasing numbers of adjacent students



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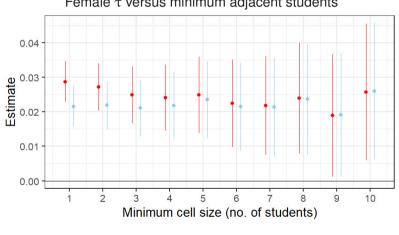


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  - **R**e-estimate  $\tau$  with sub-samples with increasing numbers of adjacent students
  - Coefficient stability implies that τ not driven by ability
  - Does not require functional form assumptions between past and present achievement

## **Robustness - Crowding**





Female  $\tau$  versus minimum adjacent students

Raw + mean GCSE ÷





	Accepted Anywhere	Accepted First Choice	Accepted Insurance
τ			
Y	0.745	0.641	0.315
Ν	131,174	87,298	12,125



	Accepted	Accepted	Accepted
	Anywhere	First Choice	Insurance
τ	0.021 (0.002)		
γ	0.745	0.641	0.315
N	131,174	87,298	12,125



	Accepted	Accepted	Accepted
	Anywhere	First Choice	Insurance
τ	0.021 (0.002)	0.019 (0.003)	
γ	0.745	0.641	0.315
N	131,174	87,298	12,125



	Accepted	Accepted	Accepted
	Anywhere	First Choice	Insurance
τ	0.021	0.019	-0.038
	(0.002)	(0.003)	(0.008)
γ	0.745	0.641	0.315
N	131,174	87,298	12,125



# Summary

- Provide new evidence that teachers are biased in high-stakes situations
- Validate existing estimates with new approach
- Teacher assessment exacerbating existing inequalities
- Critical to consider if moving away from external assessment
- Teacher assessment bias currently impacts
  - Coursework
  - Predicted Grades
  - GPA



# Thanks!



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## Local randomisation details

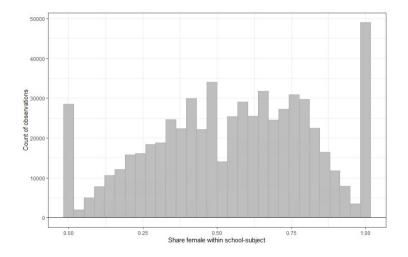
RDD robustness test using "local randomisation" (Cattaneo et al., 2024)

- RD compares marginally treated to marginally untreated
- In practice: few observations close to cutoff

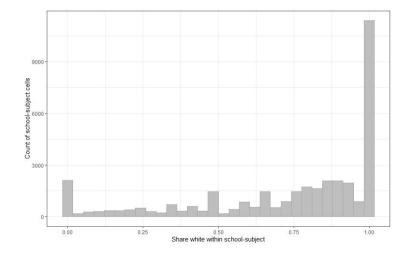
Types of RDD:

- Traditional (global): use all data to project to cutoff
- Local linear: use local data to project to cutoff
- Local randomisation: compare means of marginal students
- Better suited to discrete running variable
  - $\rightarrow$  Not often used as lack of data close enough to cutoff
- we have over 200,000 observations at cutoff (ranked 1st or last)

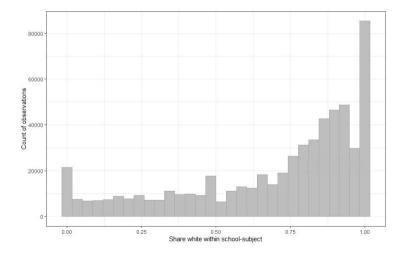
#### Female Share - Student Distribution



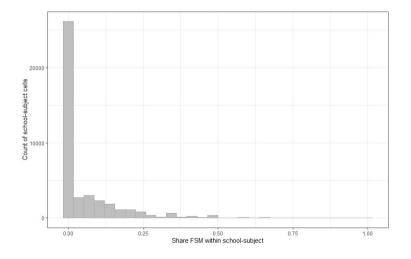
#### White Share - Boundary Distribution



#### White Share - Student Distribution

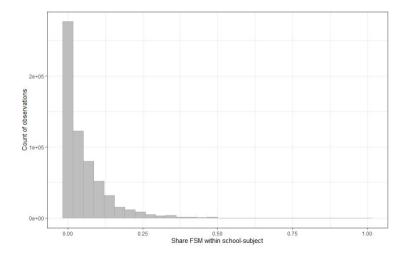


#### FSM Share - Boundary Distribution



<sup>±</sup>UCL

## FSM Share - Student Distribution







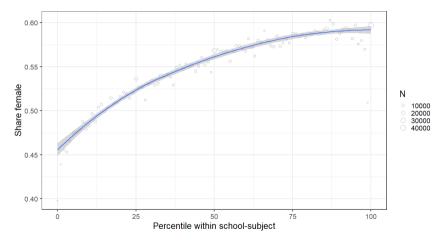
# Top ten subjects (2020 A-level entries)

	2019	2020
Mathematics	84,552	82,774
Psychology	62,060	60,511
Biology	63,689	56,575
Chemistry	54,950	49,158
History	47,120	39,811
English Literature	37,214	36,985
Sociology	35,864	35,421
Physics	36,068	33,663
<b>Business Studies</b>	30,545	31,743
Economics	29,798	29,372

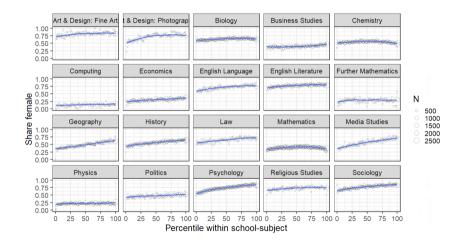
▲ back

## Attainment-gender gradients

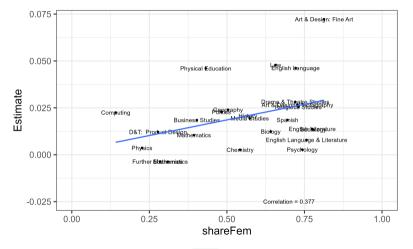




## Attainment-gender gradients by subject



# Female $\tau$ by subject by Proportion Female

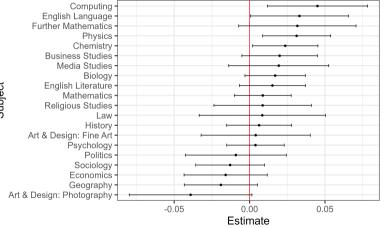


**UCL** 

Back

## Stacked GBs by subject — White



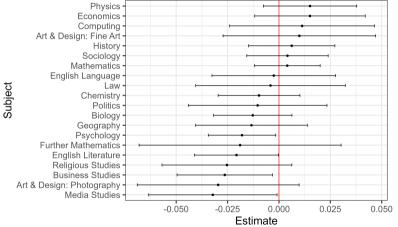


Subject

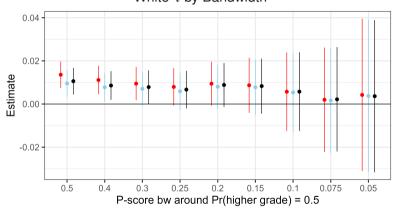
🕨 Back

#### Stacked GBs by subject — FSM





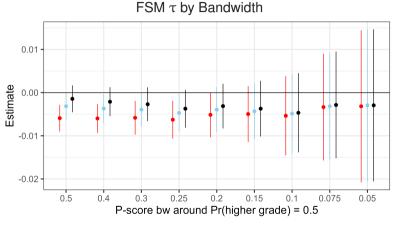
#### Robustness - Latent Achievement: White $\tau$



White  $\tau$  by Bandwidth

🔶 Raw 🕴 + Subj. GCSE 🔶 + Subj. GCSE + mean GCSE

#### Robustness - Latent Achievement: FSM $\tau$

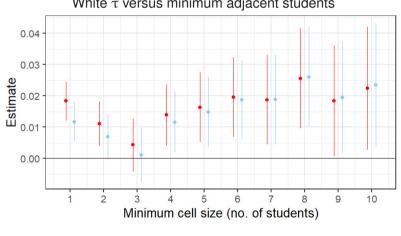


🔶 Raw 🕴 + Subj. GCSE 🔶 + Subj. GCSE + mean GCSE

UCI

## **Robustness - Crowding**



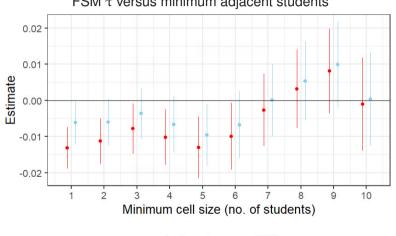


White  $\tau$  versus minimum adjacent students

Raw + mean GCSE ۰.

## **Robustness - Crowding**





#### FSM $\tau$ versus minimum adjacent students

÷ Raw 🕴 + mean GCSE