

Windows of Peace

The Effect of Ceasefires on Economic Well-being

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National Security**

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War and peace

- **Cost of conflict is huge**
 - Life losses, military spending, and long-lasting consequences of destruction [Stiglitz and Bilmes, 2012; de Groot et al., 2022]
 - Much of the literature focuses on **causes and consequences of conflicts** [Blattman and Miguel, 2010; Rohner and Thoenig, 2021]
- **Transition into peace** more rarely studied in the economic literature
 - Path to peace \neq the path to conflict [Collier et al., 2008]
 - Recent literature on civilian cooperation [Berman et al., 2018], military disengagement [Fetzer et al., 2021], demobilization [Armand et al., 2020], bottom-up initiatives [Cilliers et al., 2016; Joshi et al., 2017]
- **Identification problem** with confounding factors driving the endogeneity of peace with respect to economic development
 - Evidence on **causal effects of peace** on economic development remains scarce

Pacification and economic well-being

Evidence on **causal effects of pacification on economic well-being**

- Address causality by **focusing on ceasefires**
 - Study (temporal) discontinuities in conflict
- Match the universe of ceasefires since 1989 with temporally- and geographically-granular data about conflict and satellite-based nightlight luminosity
- Two objectives:
 - ① **Temporal and spatial variation in ceasefires** ⇒ identify the effect on violence and economic well-being
 - ② **Heterogeneity in ceasefires** ⇒ study the asymmetric effect of pacification vs conflict

Why ceasefires?

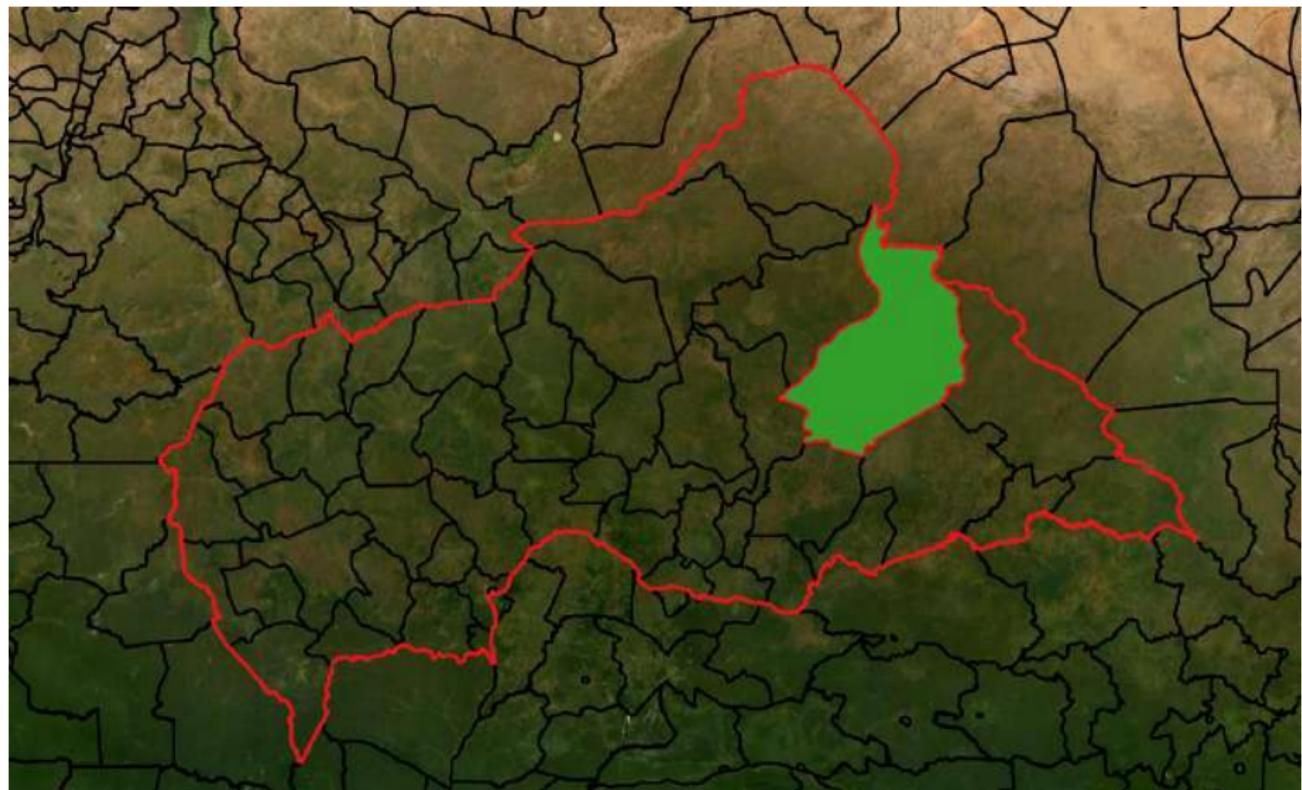
Agreements in which each fighting side agrees with the other to suspend aggressive actions

- Existed at least by the time of the Middle Ages ("truce of God")
- More limited than a broader armistice, but major factor for the success of peace agreements [Berman et al., 2011]
- **Two-fold use:**
 - ① Humanitarian gesture, prior to a political agreement, or with the intention of resolving a conflict
 - ② Abused by parties as cover to re-arm or reposition forces (*failed ceasefires*)
- Opportunity for **identification using time-space variation** ⇒ example

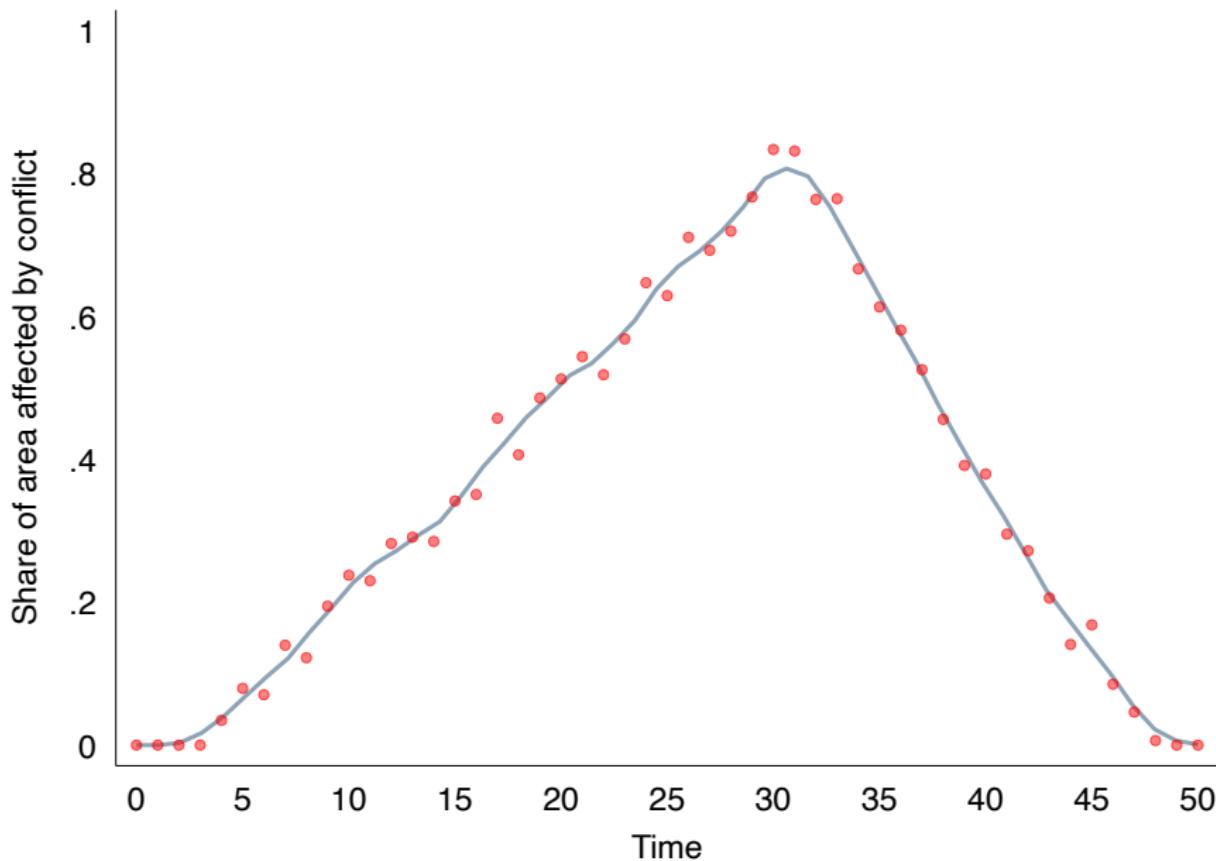
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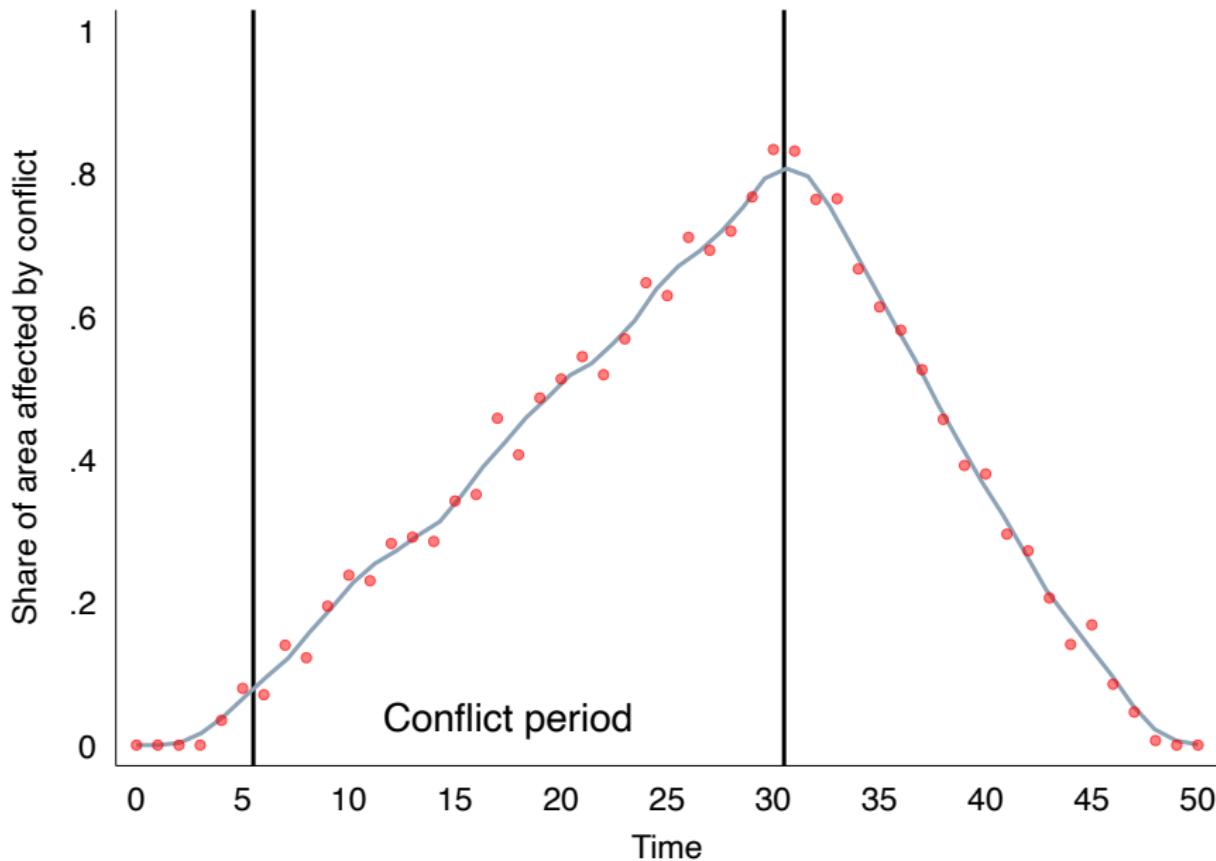
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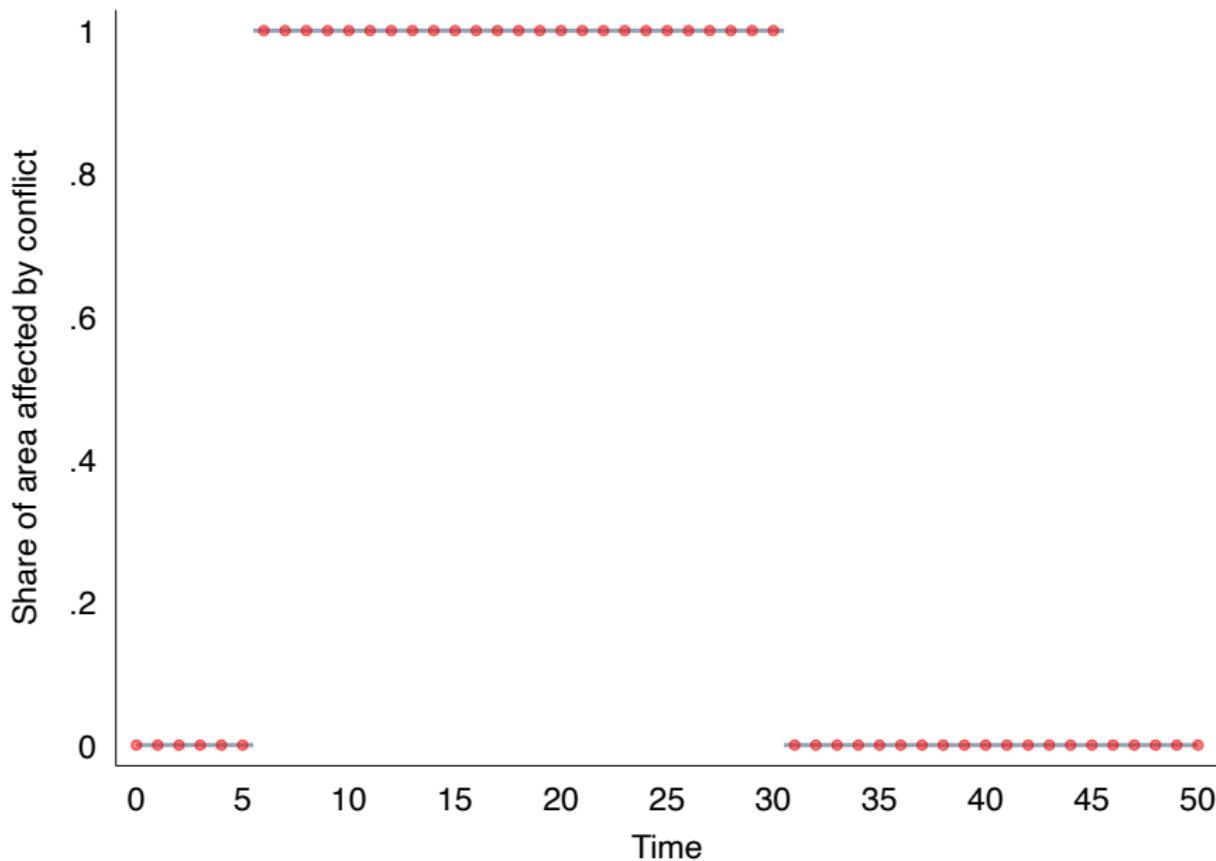
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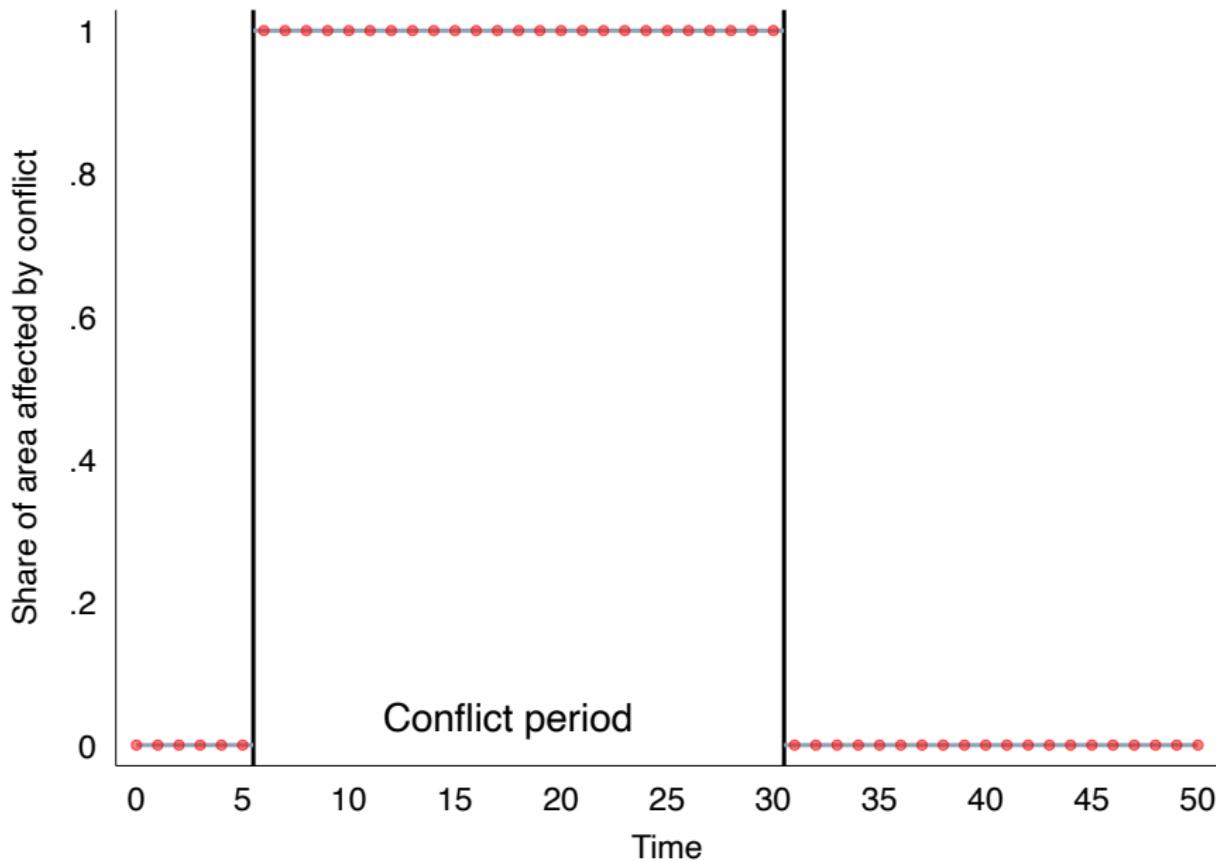
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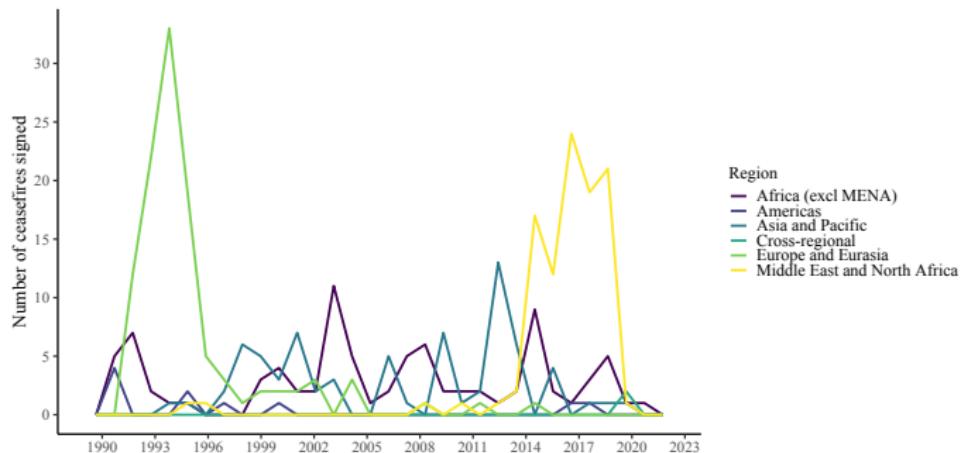


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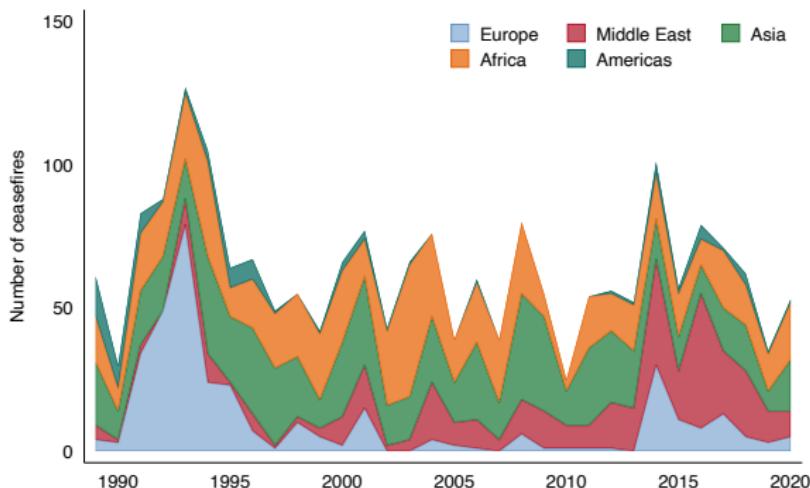
Data about ceasefires

- **Peace Agreement Database (PAX)**: information on **peace agreements** globally since 1990
 - *"Formal, publicly-available documents, produced after discussion with conflict protagonists and mutually agreed to by some or all of them, addressing conflict with a view to ending it"*
- **374 ceasefire agreements**: majority is state vs. non-state actor (67%)



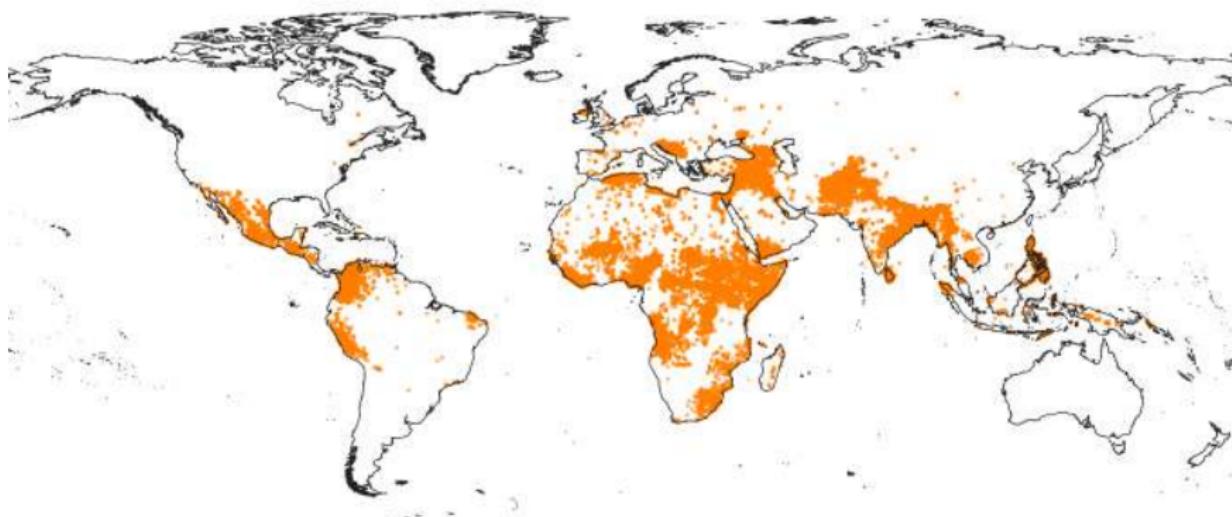
Data about ceasefires

- **ETH/PRIO Civil Conflict Ceasefire Dataset:** 2,202 ceasefires across 66 countries and 109 civil conflicts from 1989 to 2020 [Clayton et al., 2022]
- Definition:
 - ➊ Declaration (written or verbal) in which at least one actor commits to stopping violence
 - ➋ An exact point in time is specified
 - ➌ Includes a commitment to stop violent activity (≠ “de-escalation measures”)



Combine with violence data

- **Uppsala Conflict Data Program (UCDP)**: dates and geo-coded locations of violent events from 1989–today
- **Event** = incident characterized by **armed force by an organized actor** against another organized actor, or against civilians, resulting in **at least 1 direct death**



Economic well-being

- **Satellite-based nightlight luminosity**: proxy for economic productivity, growth and human development [Henderson et al., 2012; Brüderle and Hodler, 2018]
- **Light Every Night (LEN) project**
 - Daily nightlight luminosity (no light at 0 – full light at 63)
 - Spatial resolution ≈ 4.9 km at the equator for the period 1992–2017
 - VIS processed imagery band: non-human light emissions are removed and non-light values are set to zero
 - The entire time series is based on DMSP-OLS sensor technology
- Average nightlight luminosity within each grid cell Distribution

Defining areas affected by ceasefires

Lack of a **specific geographical area** ⇒

- ➊ **Global grid** at the $1^\circ \times 1^\circ$ resolution (unit of analysis)
- ➋ **Match signatories** with UCDP actors and select one cell if at least one event is present
- ➌ Drop cells if no activity in temporal proximity with the ceasefire

► Ex: Mali

► Ex: Yemen

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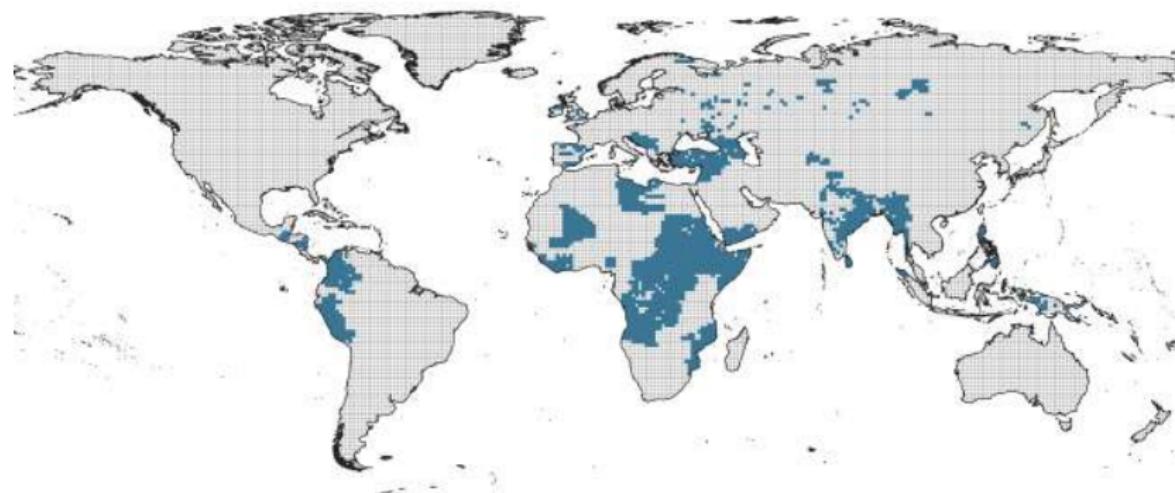
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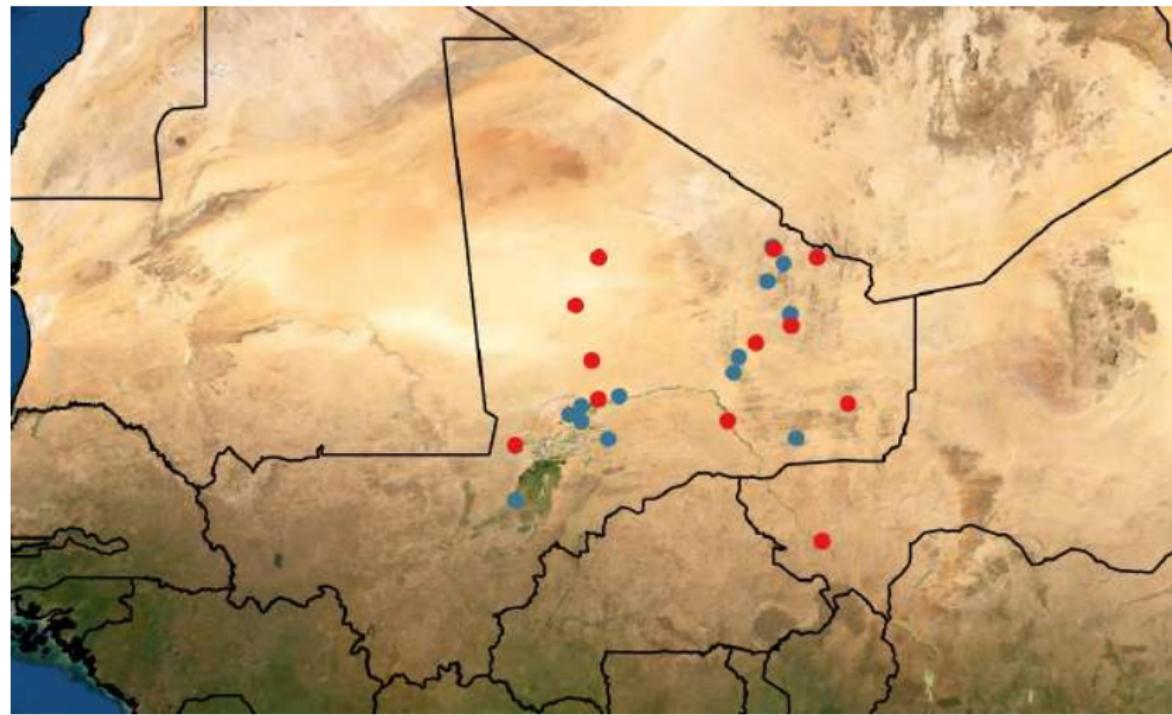
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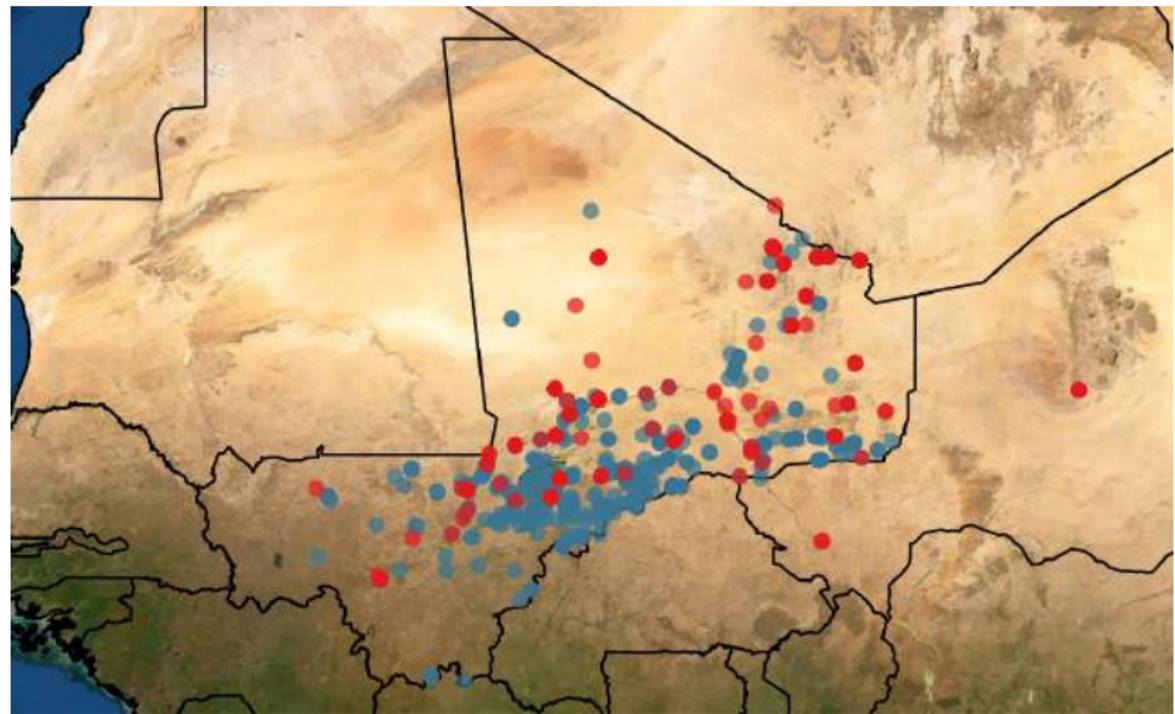
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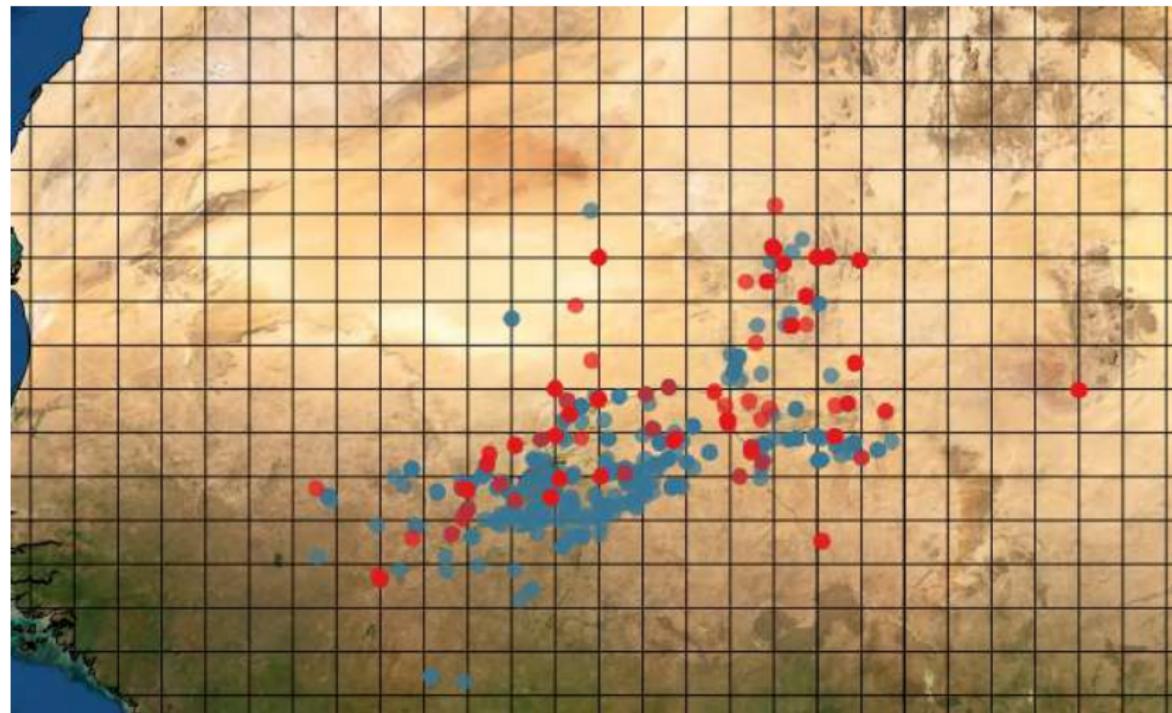
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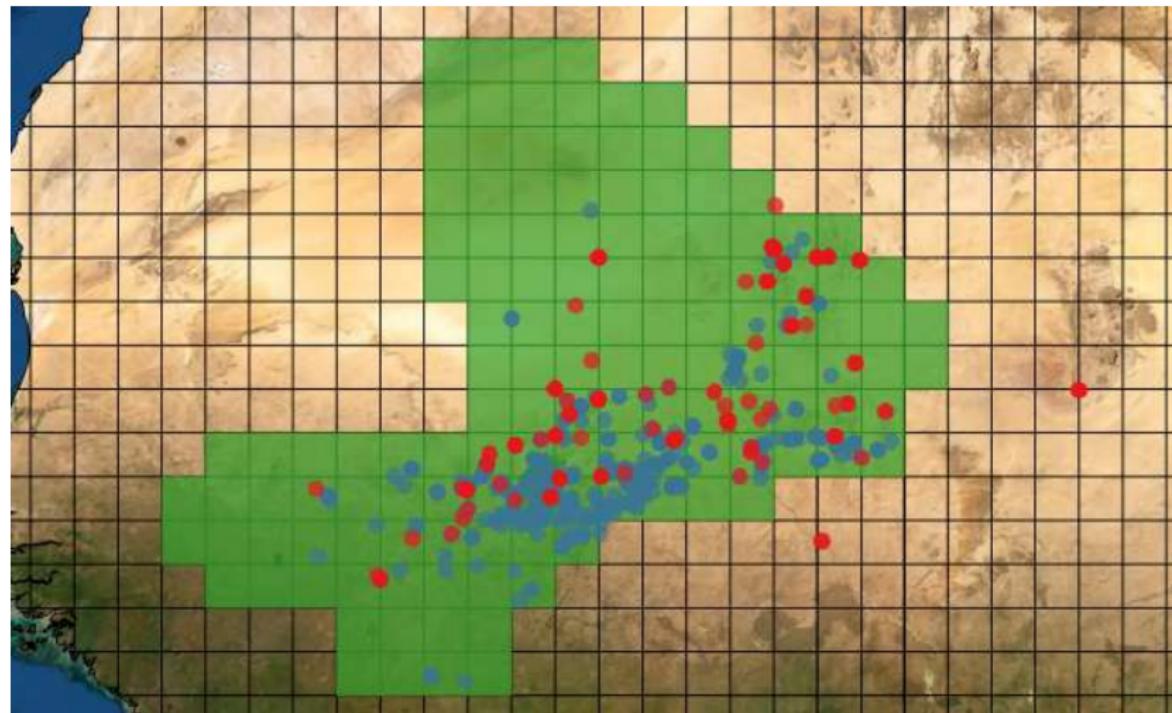
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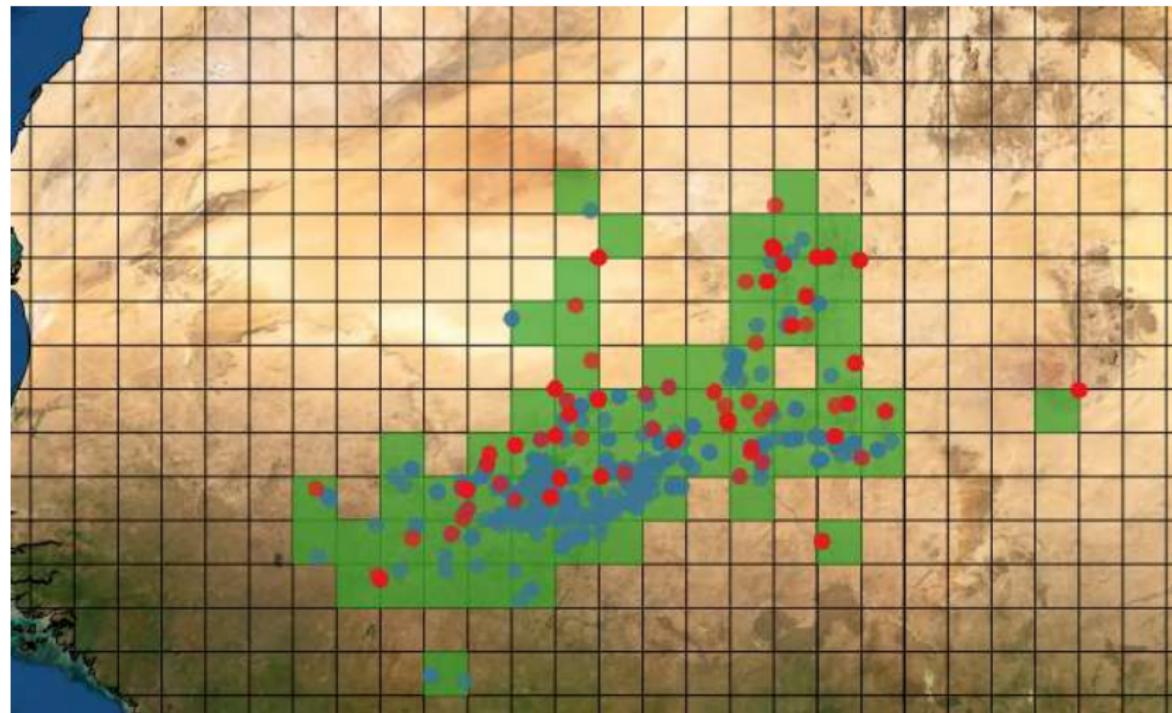
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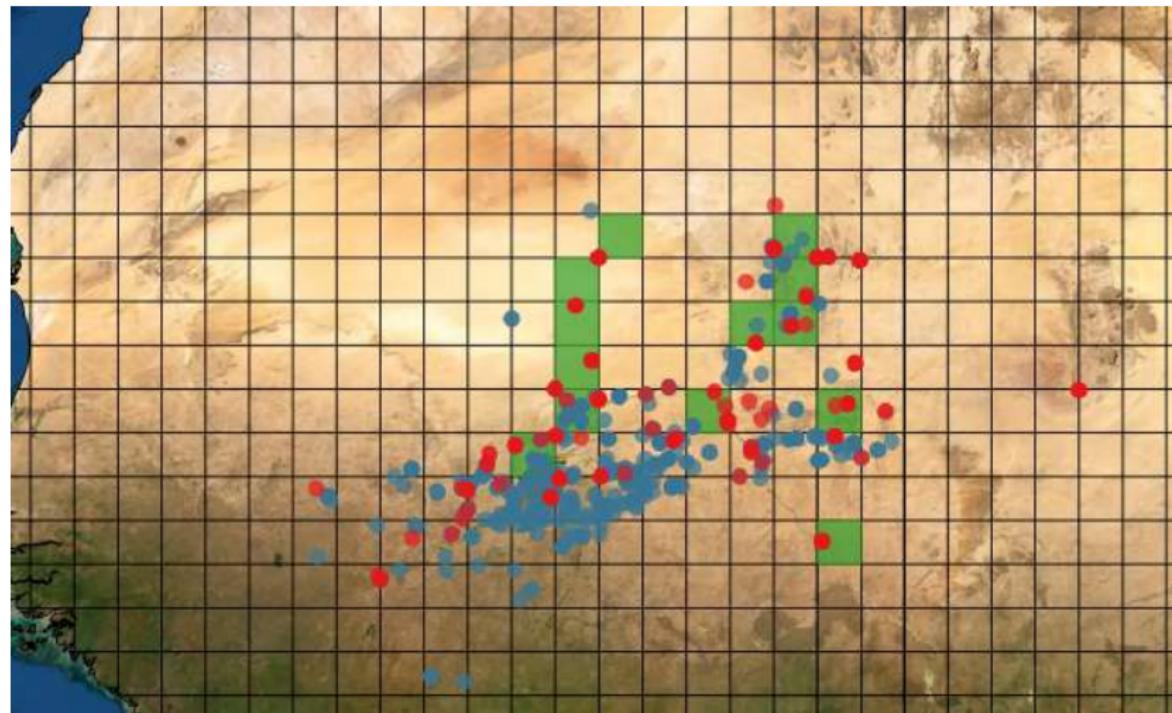
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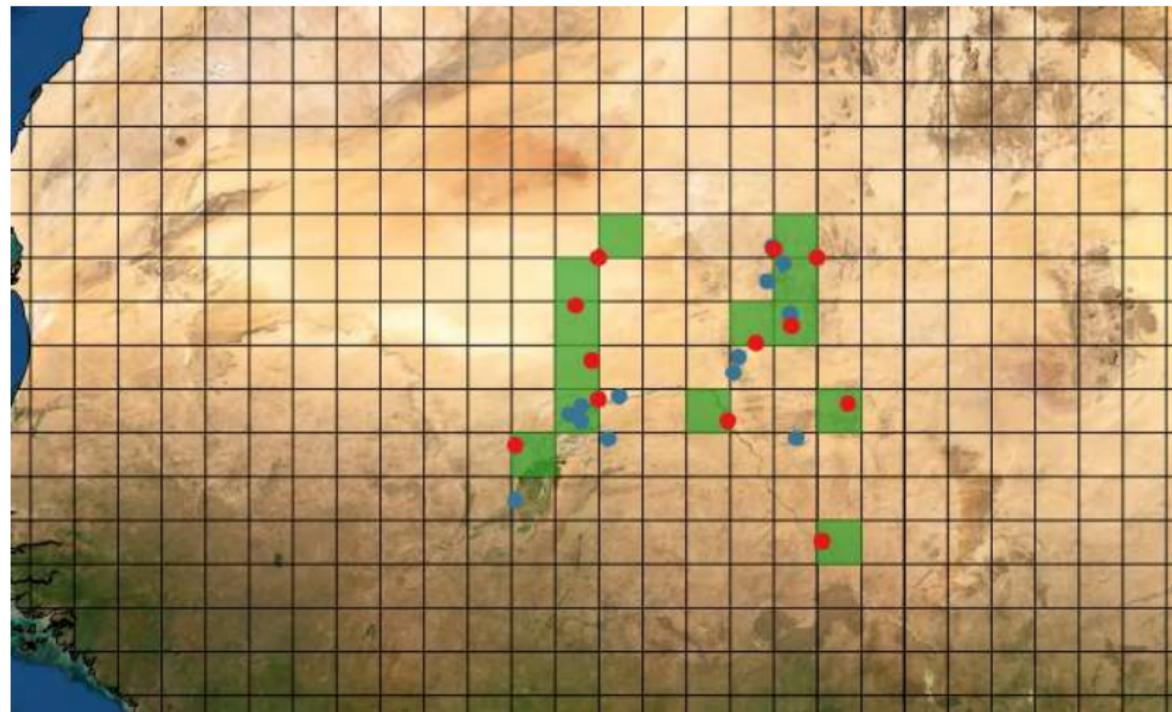
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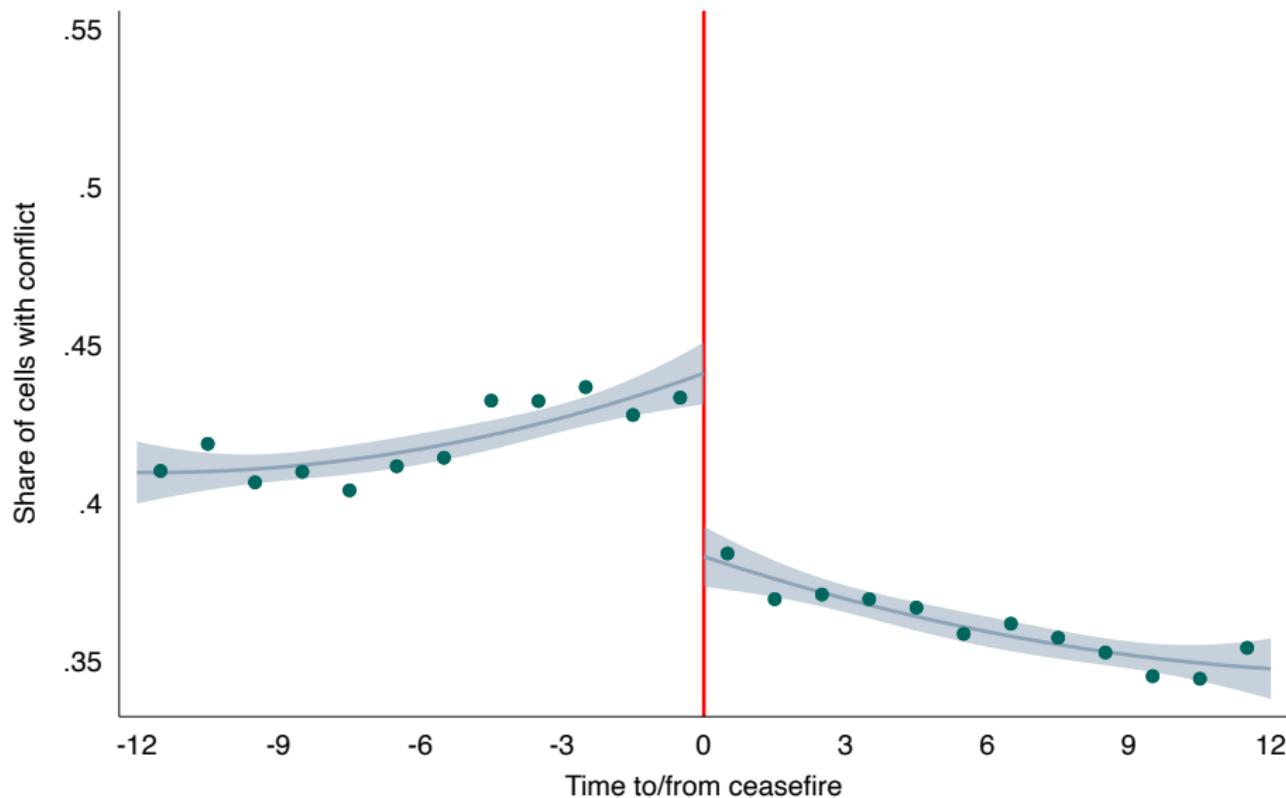
Effect of ceasefires on economic well-being

- **Temporal discontinuity at the time of each ceasefire ($t = 0$)**
 - Time is ceasefire-dependent \Rightarrow unit of observation is ceasefire-grid-time
 - At all months $t > 0$ ($t < 0$), the grid cell is treated (not treated)
- **Fuzzy regression discontinuity in time**
 - **First stage:** identify the discontinuous change in conflict
 - Exploit this discontinuity to estimate the impact on nightlight luminosity:

$$y_{ic,t} = \alpha + \beta c_{ic,t} + f(\text{date}_{ic,t}) + \epsilon_{ic,t} \quad (1)$$

where $c_{ic,t}$ is a dummy for the presence of conflict in cell i for ceasefire c at time t , instrumented by the post-ceasefire indicator

First stage: ceasefires and violence



► Estimates with ETH-PRIOR

► Estimates with daily data

First stage: ceasefires and violence

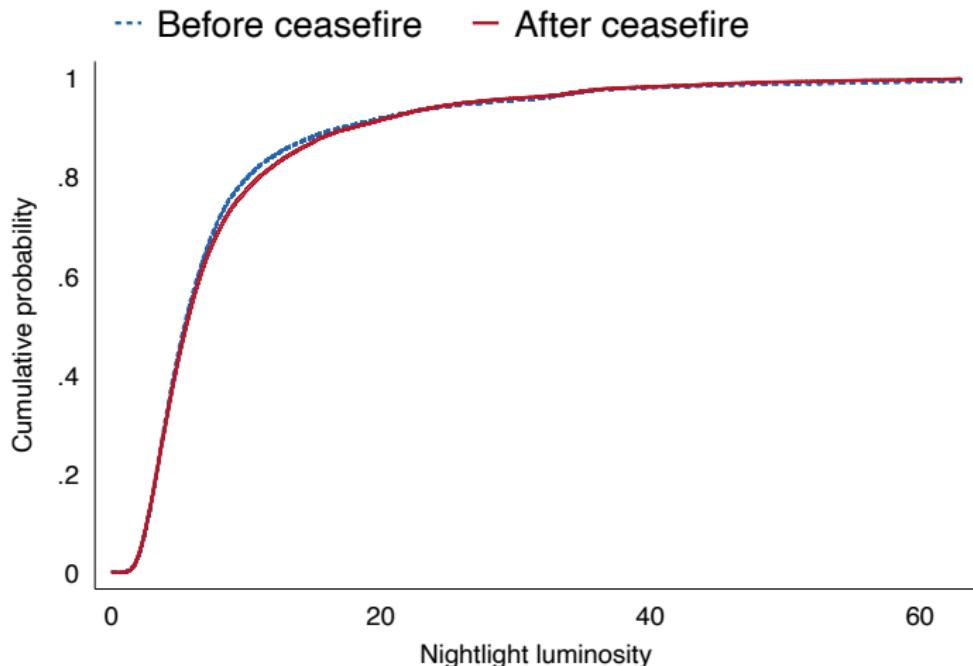
Dependent variable:	Any violent event				
	(1)	(2)	(3)	(4)	(5)
Effect at ceasefire	-0.056 (0.006) [0.000]	-0.056 (0.006) [0.000]	-0.056 (0.006) [0.000]	-0.051 (0.021) [0.013]	-0.051 (0.021) [0.013]
Mean (pre-ceasefire)	0.420	0.420	0.420	0.429	0.429
Kernel type	-	-	-	Triangular	Triangular
Bandwidth type	-	-	-	mserd	msetwo
Bandwidth (below)	12.000	12.000	12.000	6.070	6.366
Bandwidth (above)	12.000	12.000	12.000	6.070	6.330
Observations	179304	179304	179304	179304	179304

Note. Violence is based on UCDP data. In columns (4) and (5), estimates are based on local polynomial RD point estimators with robust bias-corrected confidence intervals and inference procedures developed in Calonico, Cattaneo and Farrell (2020). Standard errors (in parentheses) are clustered at the month-ceasefire level. P-values are presented in brackets. The spatial unit of observation is the grid cell at the $1^\circ \times 1^\circ$ resolution. The temporal unit is the month (in 30 days) following the day of the ceasefire.

- Ceasefires \downarrow violence by 5-6 ppts (13% from pre-ceasefire mean)
- Robust to alternative specifications

Effect on nightlight luminosity

- Kolmogorov-Smirnov test for equality of distribution functions is rejected at $p\text{-val} < 0.001$



Effect on nightlight luminosity

- Fuzzy RDD estimates on nightlight luminosity
- Discontinuity in conflict leads to **increases in nightlight luminosity**
 - $\uparrow 2\%$ when conflict $\downarrow 1$ ppt

Dependent variable:	Average nightlight luminosity (log)			
	(1)	(2)	(3)	(4)
Effect at ceasefire (1 ppt)	0.024 (0.010) [0.019]	0.021 (0.007) [0.004]	0.024 (0.010) [0.019]	0.020 (0.007) [0.004]
Mean (pre-ceasefire)	1.801	1.801	1.801	1.801
Kernel type	Triangular	Triangular	Epanechnikov	Epanechnikov
Bandwidth type	mserd	msetwo	mserd	msetwo
Bandwidth (below)	2.441	1.981	2.336	1.848
Bandwidth (above)	2.441	3.839	2.336	3.730
Observations	145216	145216	145216	145216

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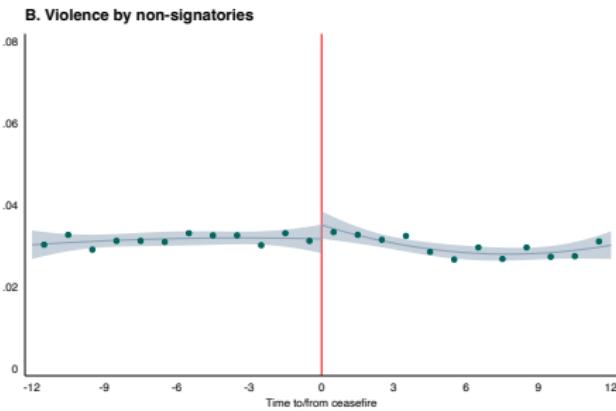
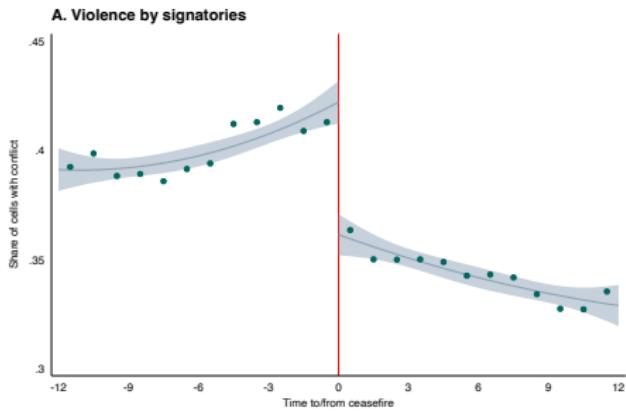
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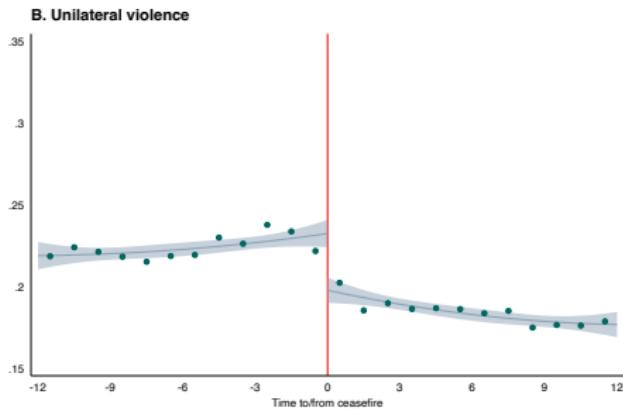
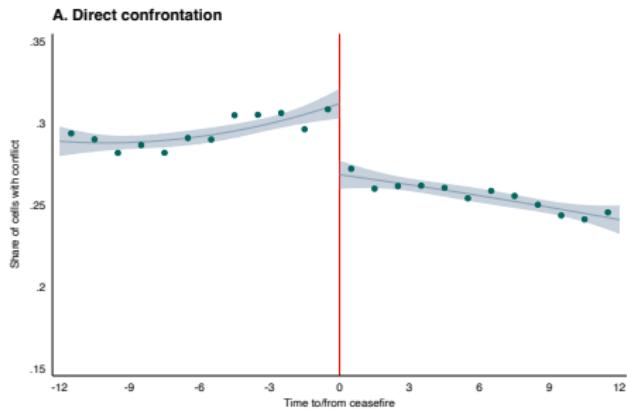
Ceasefires and reductions in conflict

- ① Driven by **violence perpetrated by signatories**
- ② Both direct confrontations and unilateral violence are reduced
- ③ Effectiveness is driven by state-based conflict ➔ provision



Ceasefires and reductions in conflict

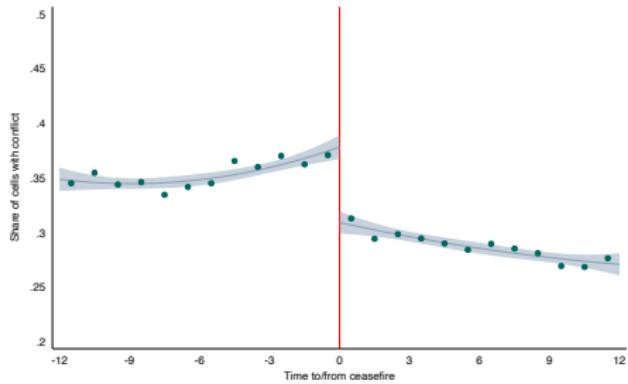
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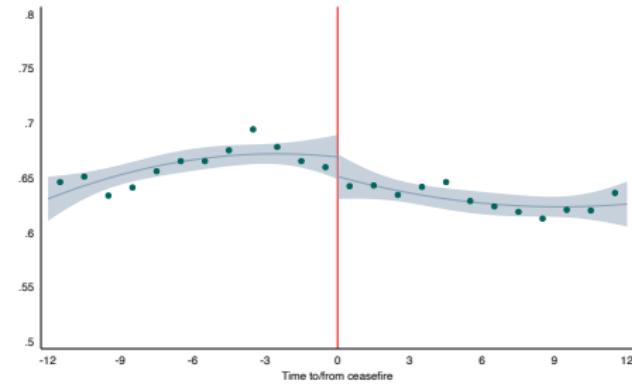
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A. Conflict including state actors



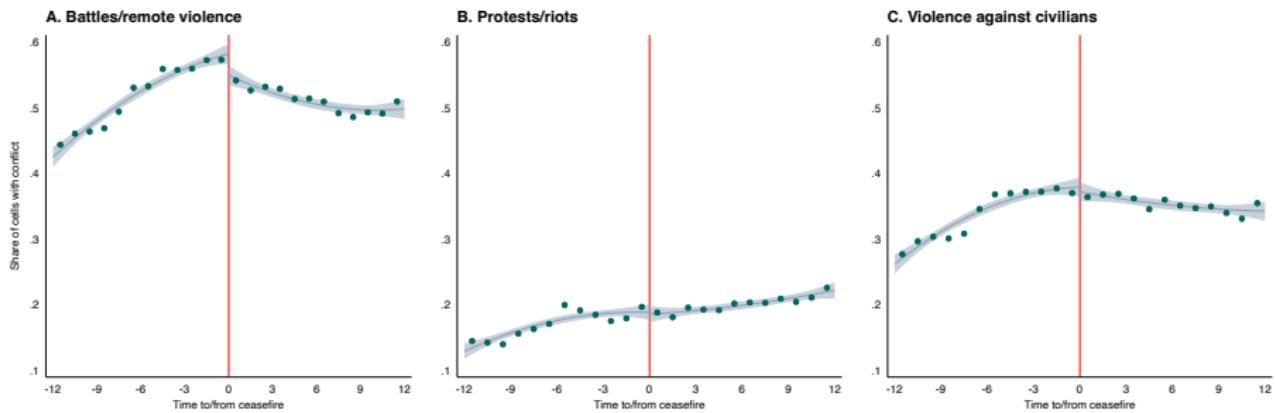
B. Inter-group conflict



Effect of ceasefires on violence: ACLED

Supplement with **ACLED dataset** to understand the role of civilians

- Effect is driven by battles and by remove violence
- No effect on civilians

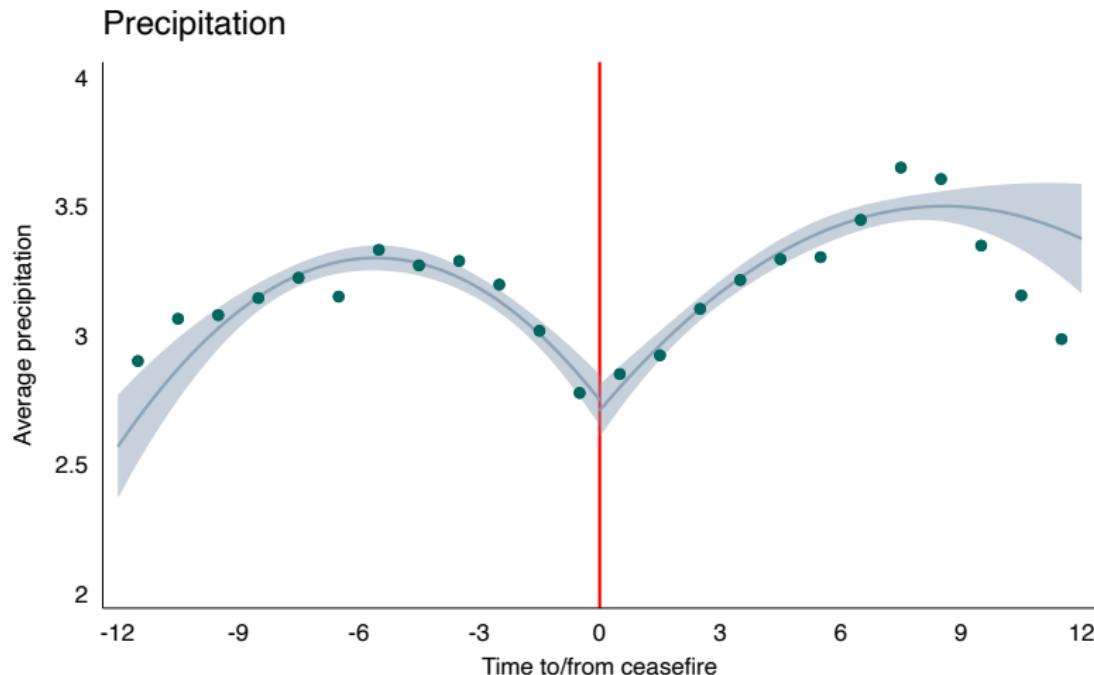


What drives these effects?

- ① Characteristics driving effective ceasefires
- ② **The role of confounders**
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- ⑤ Path to peace vs path to conflict

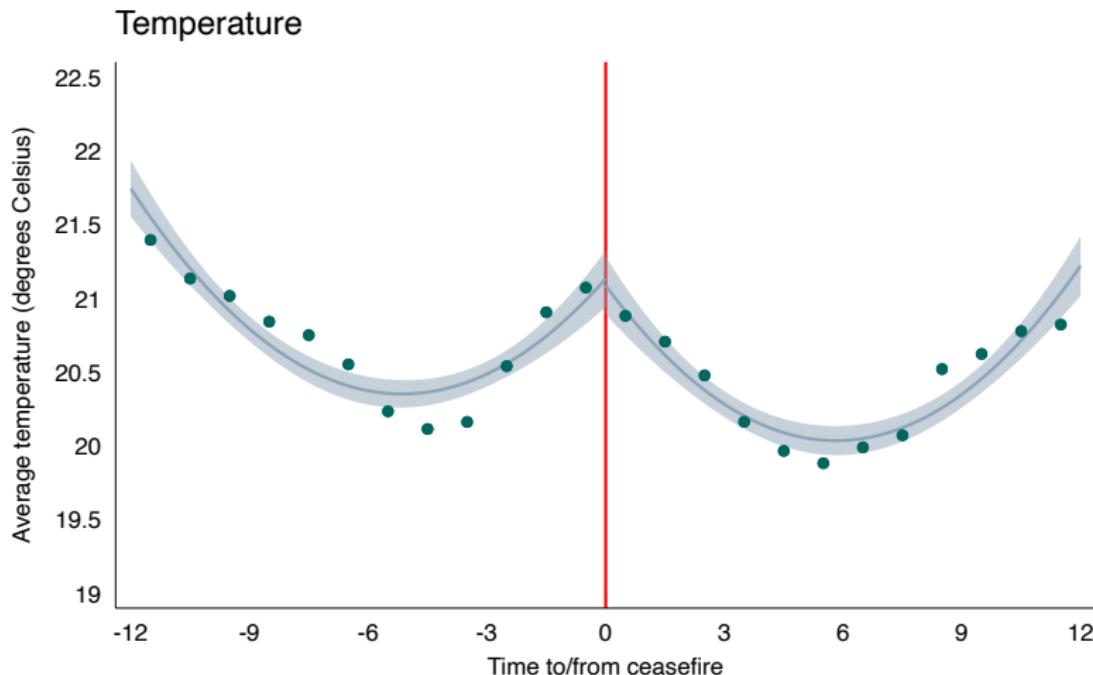
Focus on other drivers of conflict

- **Climate:** daily precipitation and temperature from ERA-5 dataset
- **Commodity value:** presence of commodity \times international price



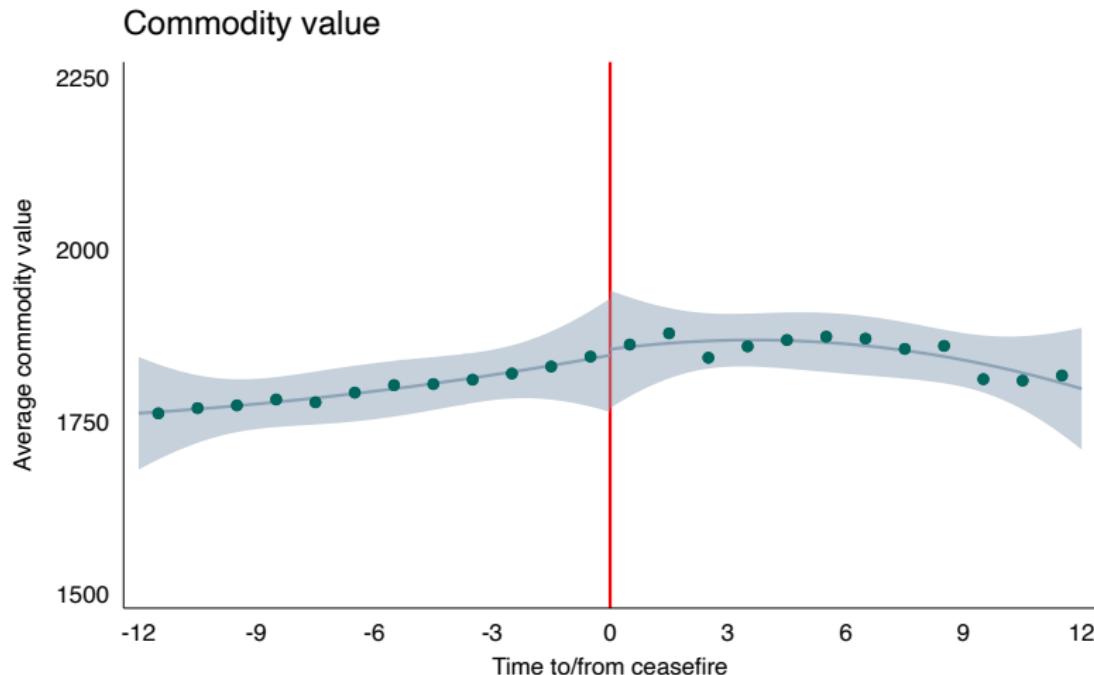
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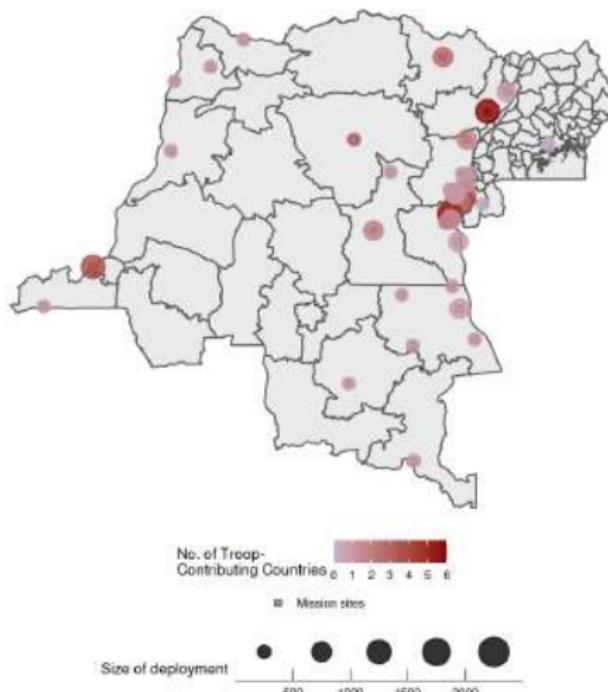
External intervention

Deployment of peace corps is a source of nightlight emission around ceasefires?

- **Geo-PKO Dataset**

- Information on UN peacekeeping deployments at the local level in the period 1994–2020
- Build presence of peace missions and number of troops in our grid dataset
- FE estimates show no relation with nightlight luminosity:
 - peace mission $\Rightarrow 0.16\%$
 - $\uparrow 1000s$ troops $\Rightarrow -0.76\%$

MONUSCO : 2010 July



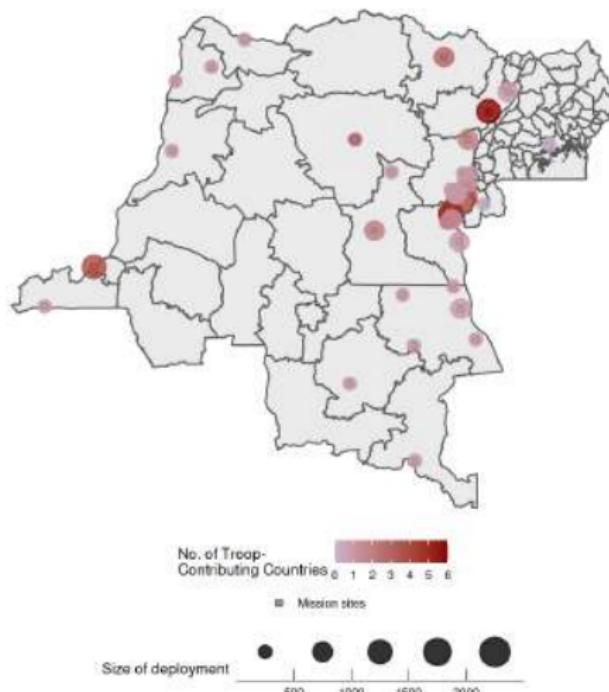
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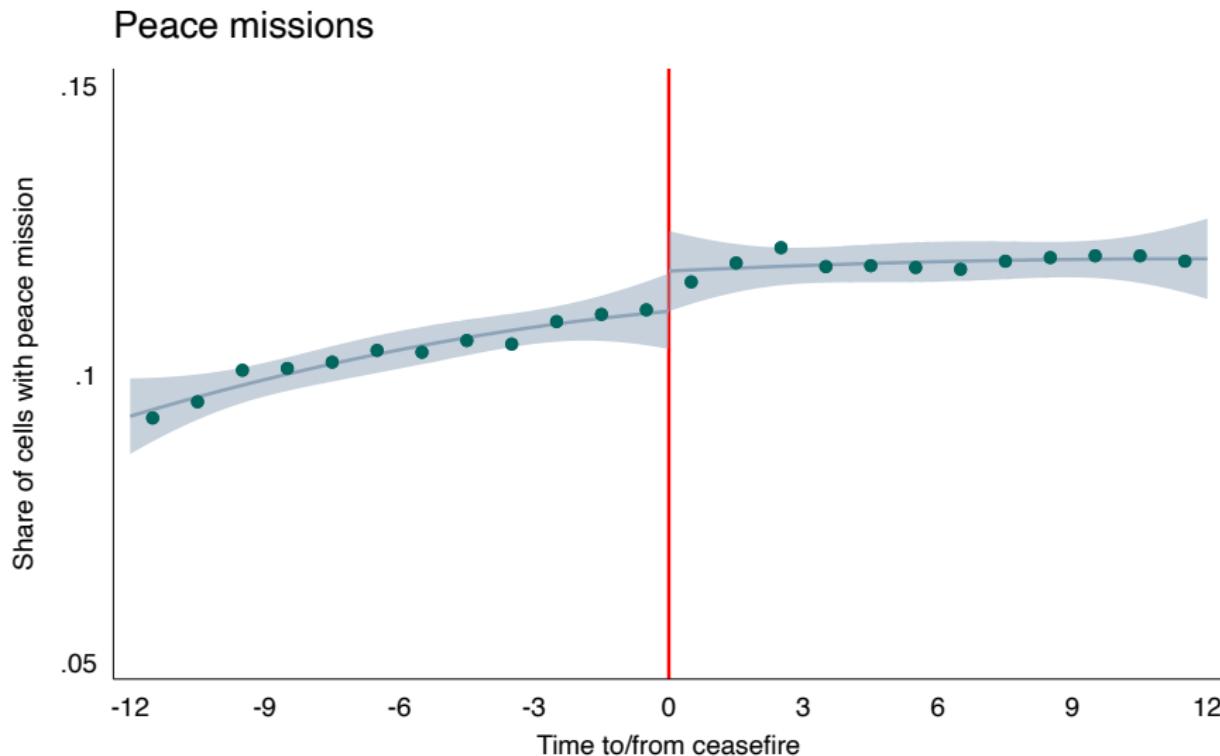
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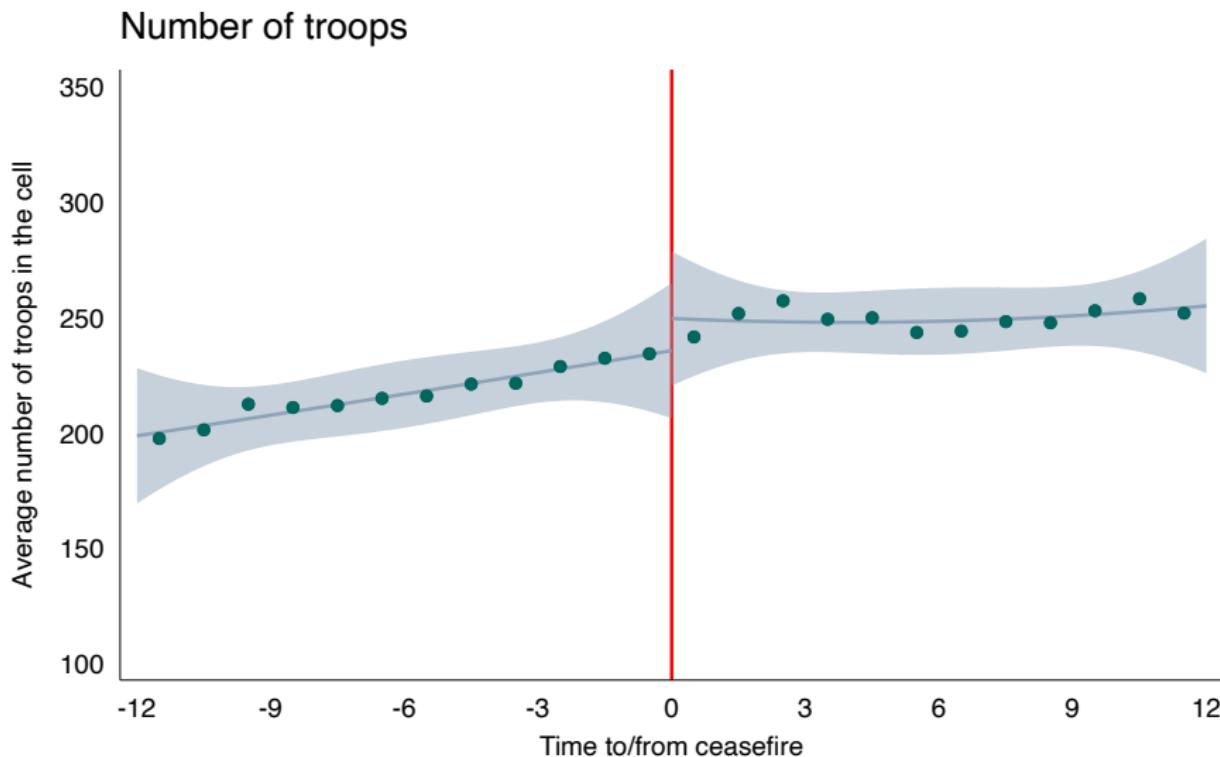
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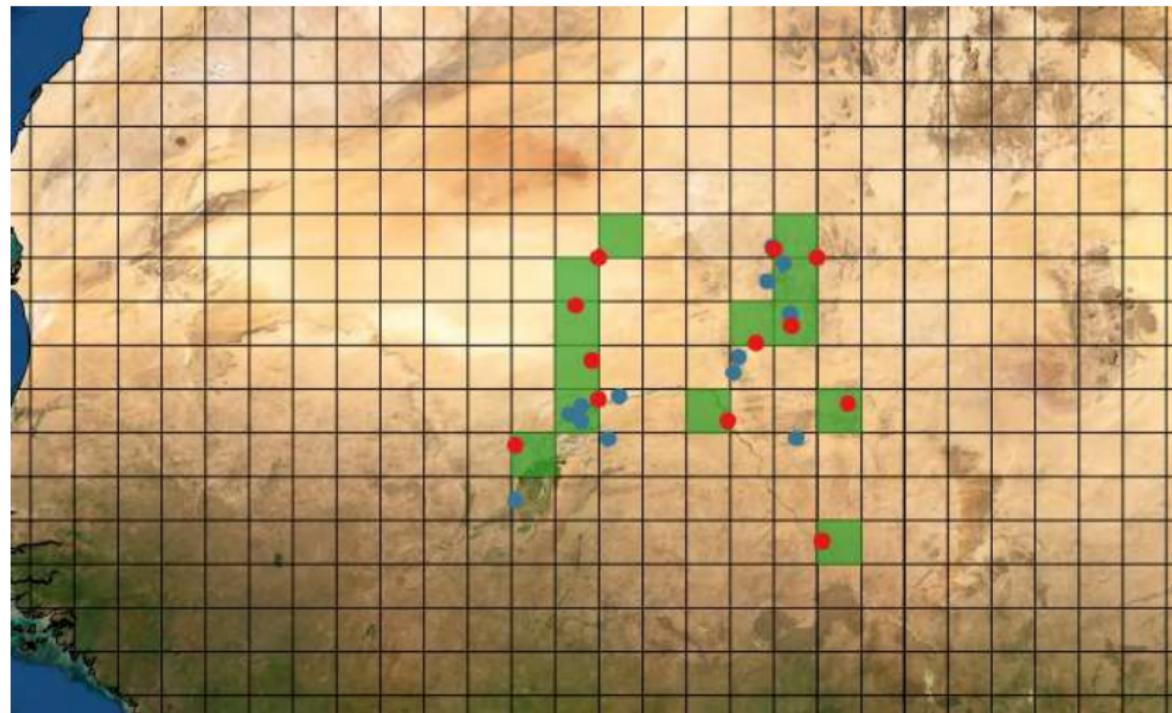


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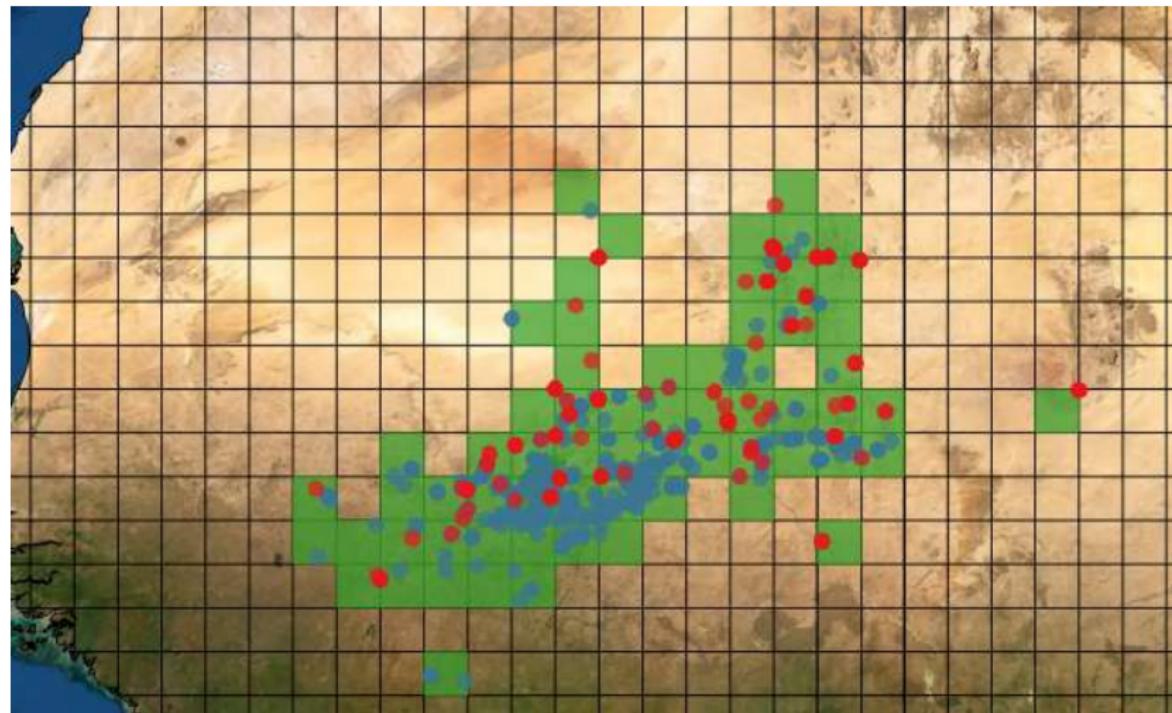
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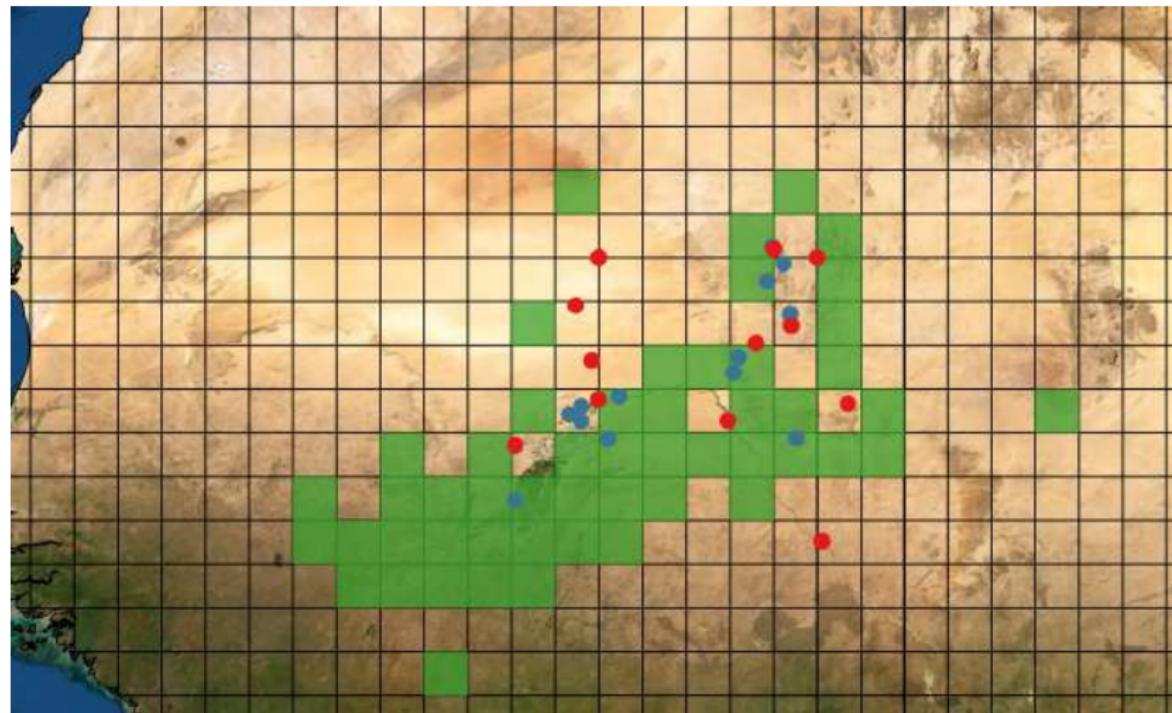
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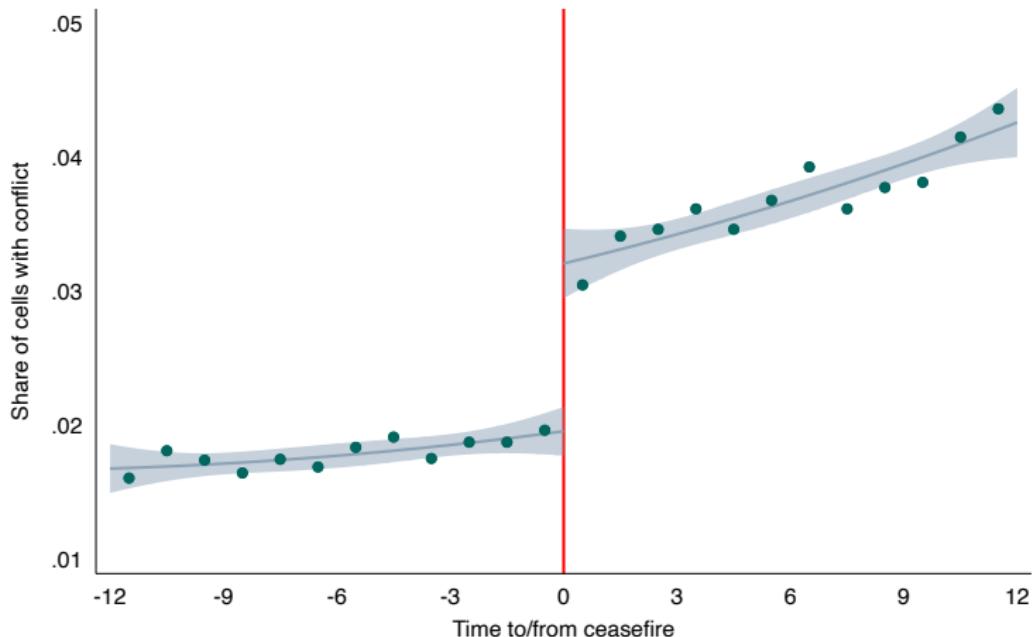
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Ceasefires and relocation

- Ceasefires ↑ violence by 1 ppts
- Discontinuity in conflict leads to **no effect in nightlight luminosity**



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Heterogeneity in reduction in conflict

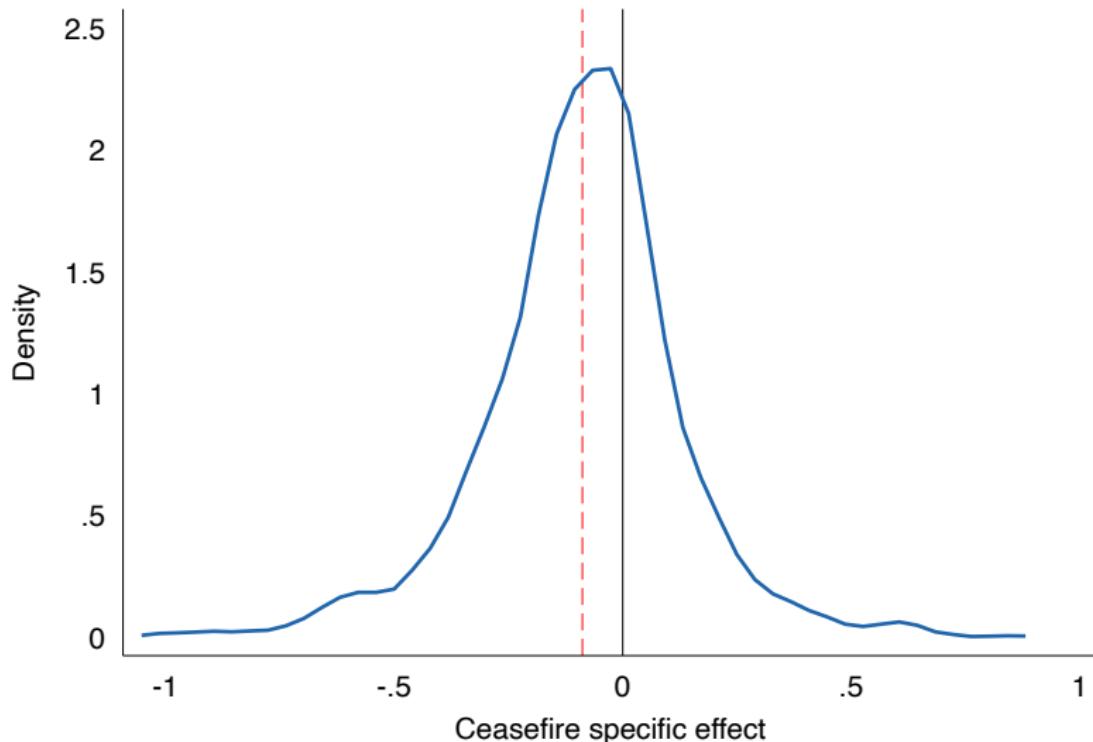
① Heterogeneity across ceasefires

- Estimate ceasefire-specific effects

② Heterogeneity across time and space

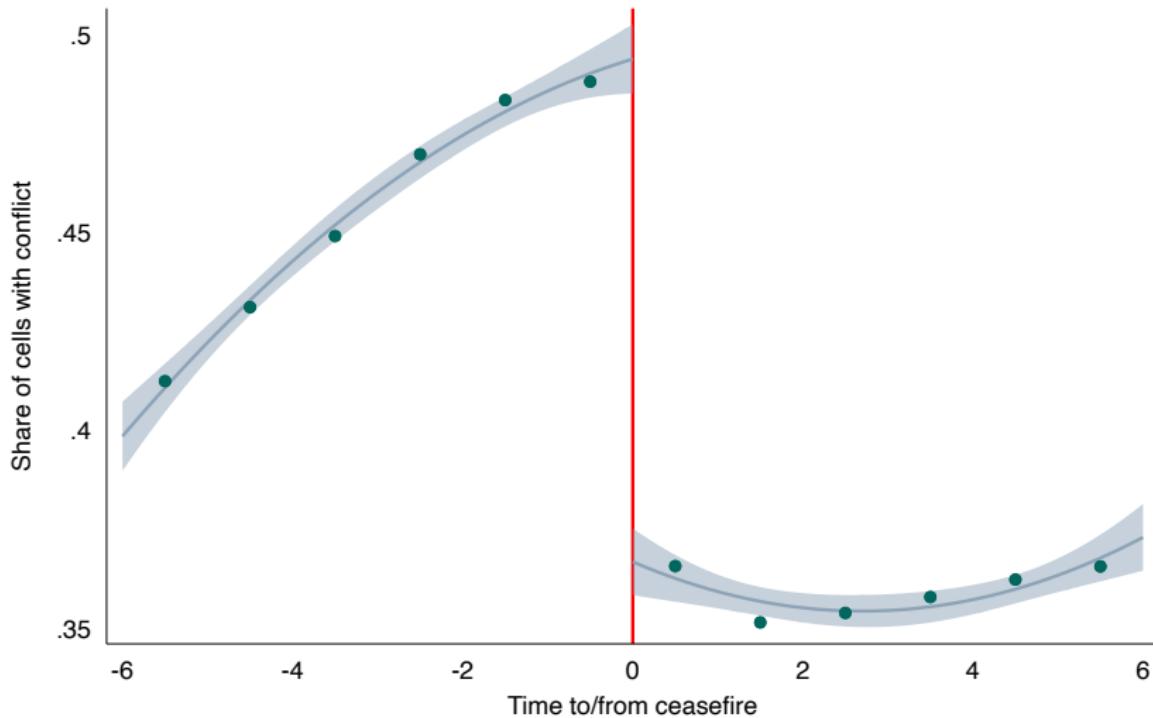
- Differentiate the effect by looking at all ceasefires

Heterogeneity across ceasefires



kernel = epanechnikov, bandwidth = 0.0337

Heterogeneity across ceasefires



Ceasefires and nightlight luminosity

Focus on **ceasefires with reduction in conflict**: discontinuity in conflict

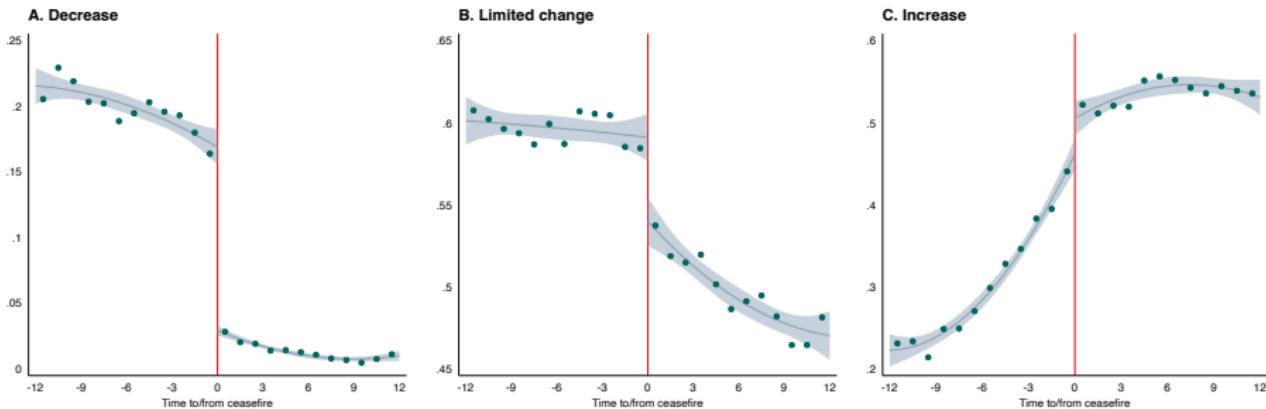
- ↑ 1.8-1.5% when conflict ↓ 1 ppt

Dependent variable:	Average nightlight luminosity (log)			
	(1)	(2)	(3)	(4)
Effect at ceasefire (1 ppt)	0.018 (0.007) [0.012]	0.016 (0.006) [0.004]	0.018 (0.007) [0.012]	0.015 (0.005) [0.004]
Robust 95% CI	[.008 ; .038]	[.01 ; .035]	[.008 ; .038]	[.009 ; .032]
Kernel type	Triangular	Triangular	Epanechnikov	Epanechnikov
Bandwidth type	mserd	msetwo	mserd	msetwo
Bandwidth (below)	2.417	2.343	2.306	2.514
Bandwidth (above)	2.417	3.335	2.306	3.052
Observations	105860	105860	105860	105860

Note. Violence is based on UCDP data. Estimates are based on local polynomial RD point estimators with robust bias-corrected confidence intervals and inference procedures developed in Calonico, Cattaneo and Farrell (2020). Standard errors (in parentheses) are clustered at the month-ceasefire level. P-values are presented in brackets. The spatial unit of observation is the grid cell at the $1^\circ \times 1^\circ$ resolution. The temporal unit is the month (in 30 days) following the day of the ceasefire.

Heterogeneity across time and space

- Large **heterogeneity** in the pre-post % change in conflict at cell level
 - *Decrease, limited change, and increase* are the terciles in % change



Path to peace vs path to conflict

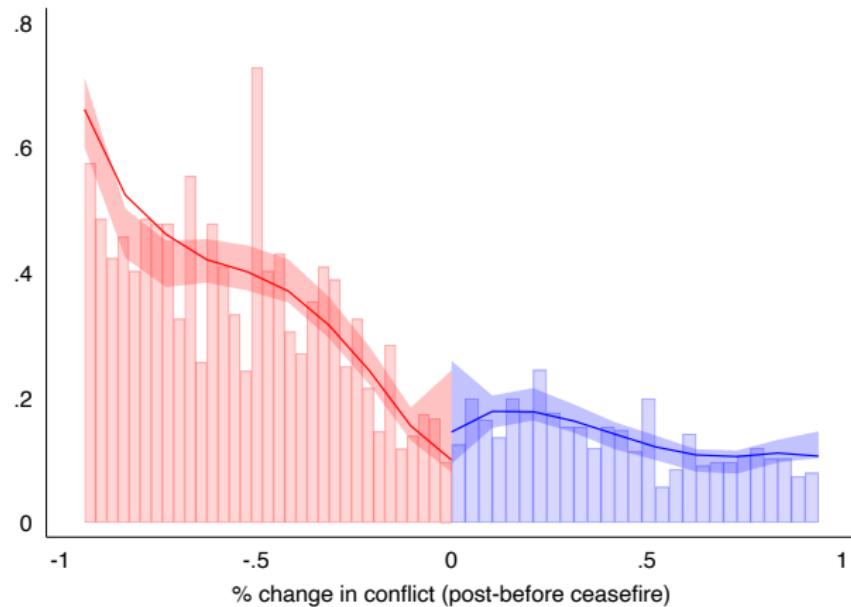
Regression discontinuity at ceasefire level \Rightarrow remove time variation

- **Running variable:** % change in fatalities from pre- to post-ceasefire
- **LATE at zero:** ceasefires lead no change in violence
- Robust to standard RD diagnostic test

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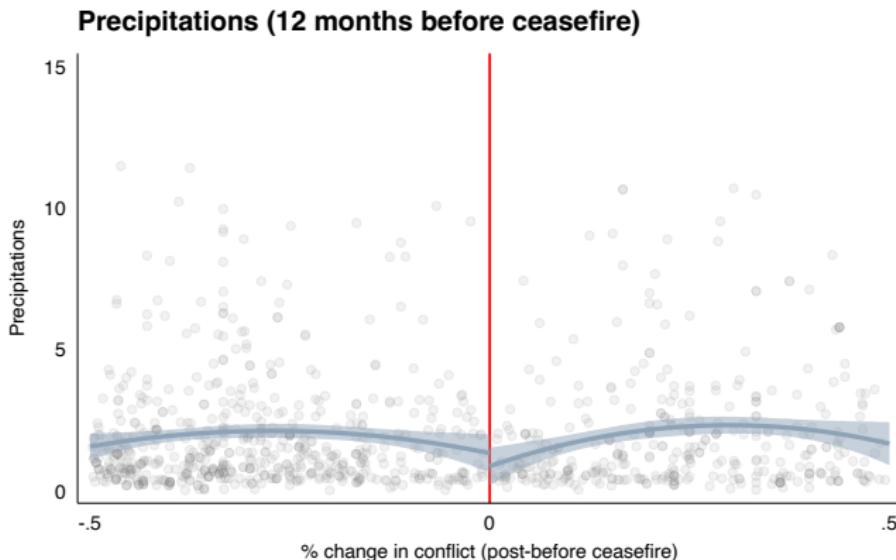
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Path to peace vs path to conflict

Regression discontinuity at ceasefire level \Rightarrow remove time variation

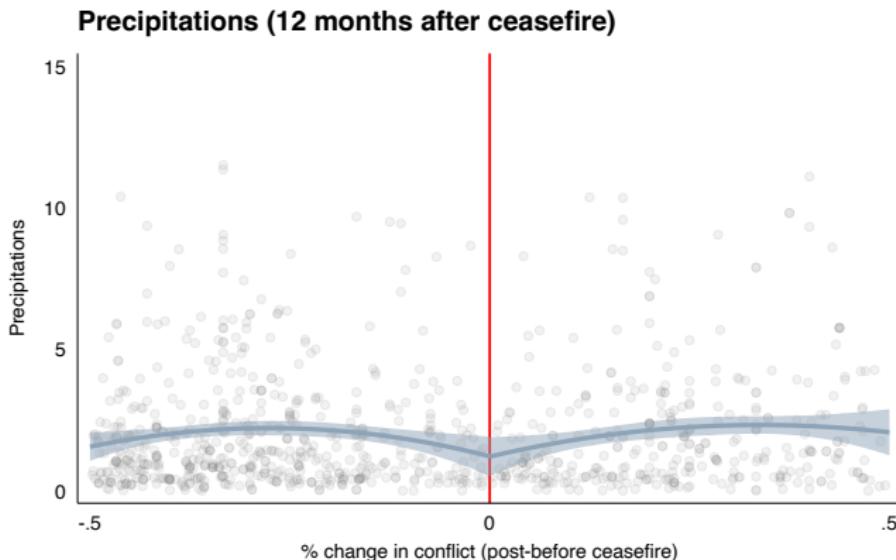
- **Running variable:** % change in fatalities from pre- to post-ceasefire
- **LATE at zero:** ceasefires lead no change in violence
- Robust to standard RD diagnostic test



Path to peace vs path to conflict

Regression discontinuity at ceasefire level \Rightarrow remove time variation

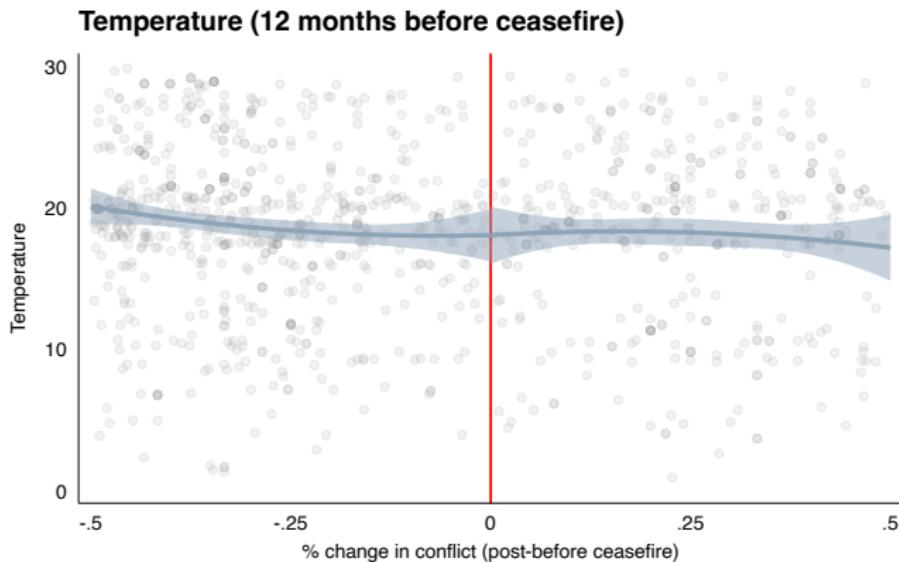
- **Running variable:** % change in fatalities from pre- to post-ceasefire
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Path to peace vs path to conflict

Regression discontinuity at ceasefire level \Rightarrow remove time variation

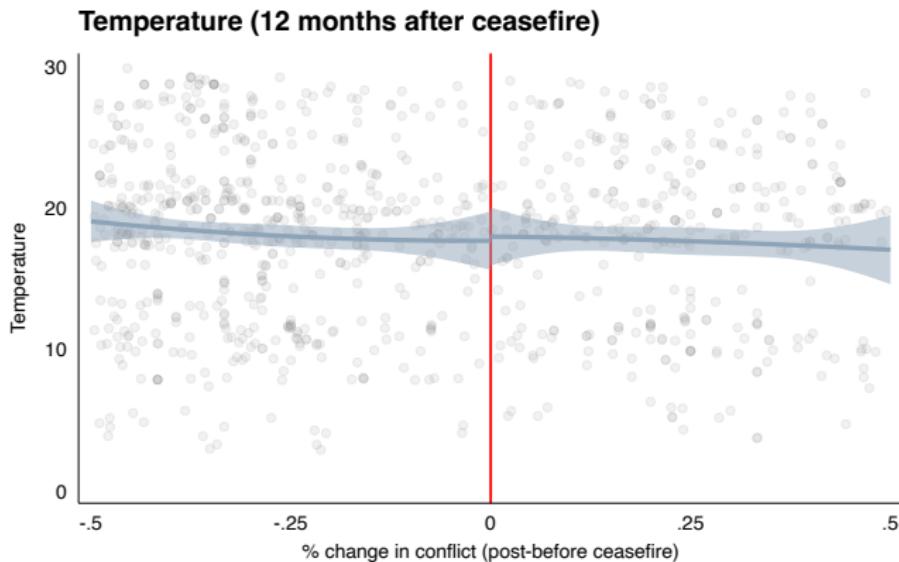
- **Running variable:** % change in fatalities from pre- to post-ceasefire
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Path to peace vs path to conflict

Regression discontinuity at ceasefire level \Rightarrow remove time variation

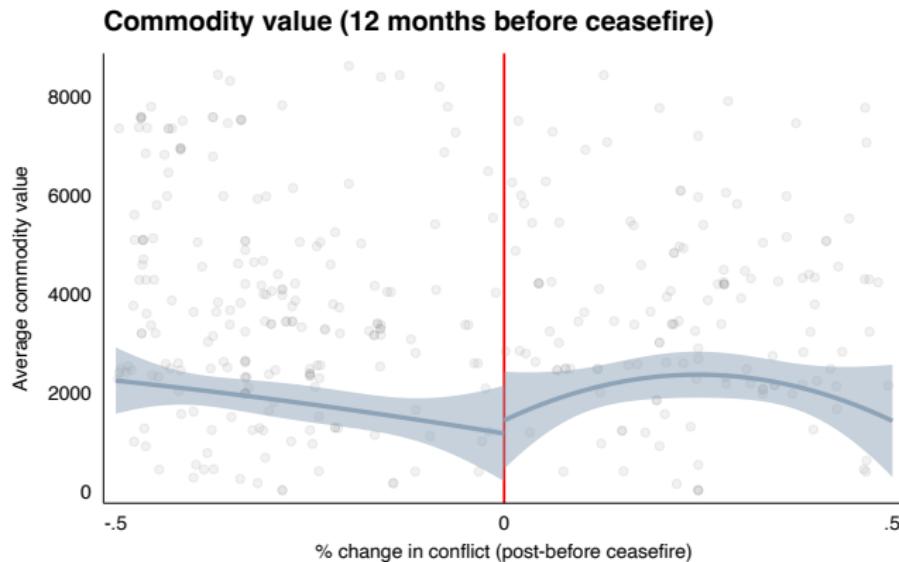
- **Running variable:** % change in fatalities from pre- to post-ceasefire
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Path to peace vs path to conflict

Regression discontinuity at ceasefire level \Rightarrow remove time variation

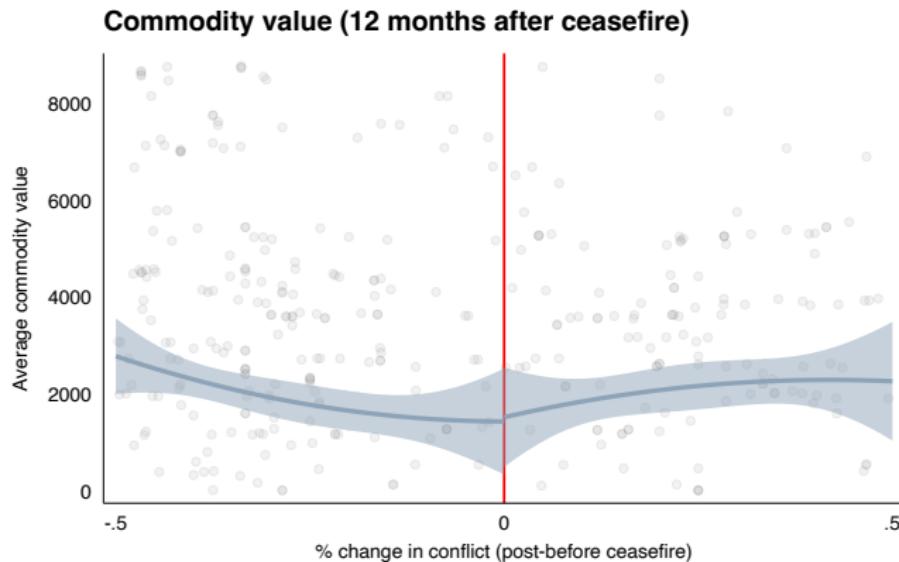
- **Running variable:** % change in fatalities from pre- to post-ceasefire
- **LATE at zero:** ceasefires lead no change in violence
- Robust to standard RD diagnostic test



Path to peace vs path to conflict

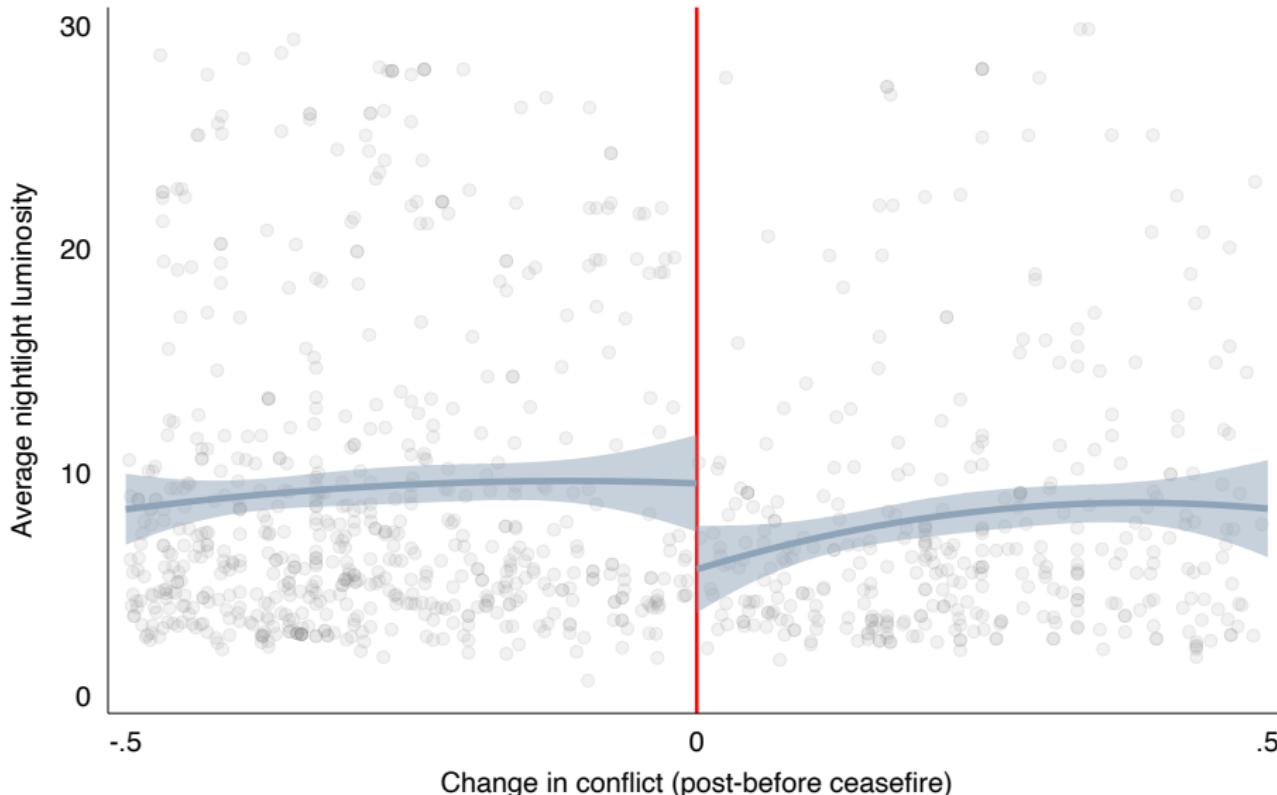
Regression discontinuity at ceasefire level \Rightarrow remove time variation

- **Running variable:** % change in fatalities from pre- to post-ceasefire
- **LATE at zero:** ceasefires lead no change in violence
- Robust to standard RD diagnostic test



Impact on nightlight luminosity

Average 0–1 months post-ceasefire



The effect of peace on economic development

Asymmetric effect at the time of the ceasefire $\approx 15\%$ decrease in nightlight luminosity

Dependent variable:	Average nightlight luminosity, by time post-ceasefire			
	0–1 month (1)	0–6 months (2)	0–9 months (3)	0–12 months (4)
RD estimate	-3.698 (0.940) [0.000]	-1.850 (0.882) [0.036]	-1.313 (0.591) [0.026]	-1.204 (0.591) [0.041]
Robust 95% CI	[-6.069 ; -1.704]	[-3.754 ; .39]	[-2.752 ; .024]	[-2.578 ; .21]
Kernel type	Triangular	Triangular	Triangular	Triangular
Bandwidth type	mserd	mserd	mserd	mserd
Bandwidth (below)	0.456	0.278	0.466	0.474
Bandwidth (above)	0.456	0.278	0.466	0.474
Observations	4757	4947	4982	5002

Note. Violence is based on UCDP data. Estimates are based on local polynomial RD point estimators with robust bias-corrected confidence intervals and inference procedures developed in Calonico, Cattaneo and Farrell (2020). Standard errors (in parentheses) are clustered at the month-ceasefire level. P-values are presented in brackets. The spatial unit of observation is the grid cell at the $1^\circ \times 1^\circ$ resolution. The temporal unit is the month (in 30 days) following the day of the ceasefire.

Conclusion

- We provide **causal evidence of the effect of peace on development**
 - ① Quantitatively examine the **effects of ceasefires on violence**
 - Studying the determinants of the success of such peace agreements
 - ② Evidence of the **effect of peace on economic development**
 - Economic impacts at the time of the ceasefire
 - Asymmetric effects depending on successful or unsuccessful ceasefires

Descriptives: ceasefires

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	Mean	Std. dev.	Percentiles			N
	(1)	(2)	1 st (3)	Median (4)	99 th (5)	(6)
Number PAX signatories	2.48	2.04	1	2	11.27	374
Number UCDP signatories	1.87	1.01	0	2	5	374
Number UCDP state actors	0.87	0.67	0	1	2.27	374
Number UCDP non-state actors	1	0.92	0	1	4.27	374
Length text (pages)	2.68	3.92	1	2	15.81	374

Descriptives: conflict

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	Mean (1)	Std. dev. (2)	Percentiles			N (6)
			1 st (3)	Median (4)	99 th (5)	
Any event (signatory)	0.37	0.48	0.00	0.00	1.00	179,304
Any violent event (other actors)	0.03	0.17	0.00	0.00	1.00	179,304
Violent events (signatory)	5.99	26.09	0.00	0.00	120.00	179,304
Violent events (other actors)	0.10	0.88	0.00	0.00	3.00	179,304
Any fatality (signatory)	0.36	0.48	0.00	0.00	1.00	179,304
Any fatality (other actors)	0.03	0.17	0.00	0.00	1.00	179,304
Fatalities (signatory)	37.54	436.82	0.00	0.00	655.00	179,304
Fatalities (other actors)	0.83	12.03	0.00	0.00	20.00	179,304
Any state-based violence	0.32	0.47	0.00	0.00	1.00	179,304
Any non-state violence	0.10	0.31	0.00	0.00	1.00	179,304
Any one-sided violence	0.13	0.33	0.00	0.00	1.00	179,304
Any event (signatory, unilateral)	0.20	0.40	0.00	0.00	1.00	179,304
Any event (signatory, confrontation)	0.27	0.45	0.00	0.00	1.00	179,304

Provision of ceasefires

Data

Het in ceasefires

Heterogeneity in the effect of ceasefires might be due to heterogeneity in provisions
[Collier et al., 2004; Cunningham et al., 2009; Cunningham, 2013; Berman et al., 2017]

	Mean (1)	Std. dev. (2)	Percentiles			N (6)
			1 st (3)	Median (4)	99 th (5)	
Year of ceasefire	2,004.92	10.04	1,990.00	2,005.50	2,020.00	374
Development: cursory mention	0.20	0.40	0.00	0.00	1.00	374
Development: some details on reconstruction	0.07	0.26	0.00	0.00	1.00	374
Development: reconstruction plans	0.02	0.13	0.00	0.00	1.00	374
Reference to refugees: only mentioned	0.11	0.32	0.00	0.00	1.00	374
Reference to refugees: some provisions	0.05	0.23	0.00	0.00	1.00	374
Reference to refugees: substantive	0.03	0.16	0.00	0.00	1.00	374
Mention of media: rhetorical	0.14	0.35	0.00	0.00	1.00	374
Mention of media: substantive	0.05	0.23	0.00	0.00	1.00	374
Mention of media: detailed substantive	0.04	0.20	0.00	0.00	1.00	374
Provisions for DDR: general reference	0.11	0.32	0.00	0.00	1.00	374
Provisions for DDR: mechanism less enforceable	0.09	0.28	0.00	0.00	1.00	374
Provisions for DDR: mechanisms enforceable	0.03	0.18	0.00	0.00	1.00	374
Police: general reference	0.11	0.31	0.00	0.00	1.00	374
Police: mechanism less enforceable	0.03	0.18	0.00	0.00	1.00	374
Police: mechanism enforceable	0.00	0.05	0.00	0.00	1.00	374
Release of prisoners: brief	0.11	0.32	0.00	0.00	1.00	374
Release of prisoners: mechanism	0.13	0.34	0.00	0.00	1.00	374
Release of prisoners: detailed	0.05	0.21	0.00	0.00	1.00	374
Military powersharing: mentioned	0.06	0.24	0.00	0.00	1.00	374
Military powersharing: some details	0.04	0.19	0.00	0.00	1.00	374
Military powersharing: plenty of details	0.03	0.18	0.00	0.00	1.00	374

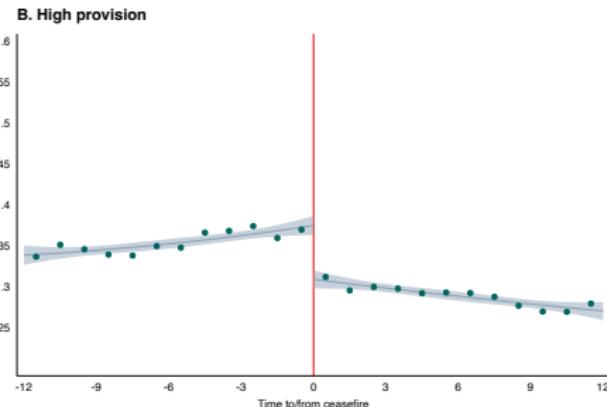
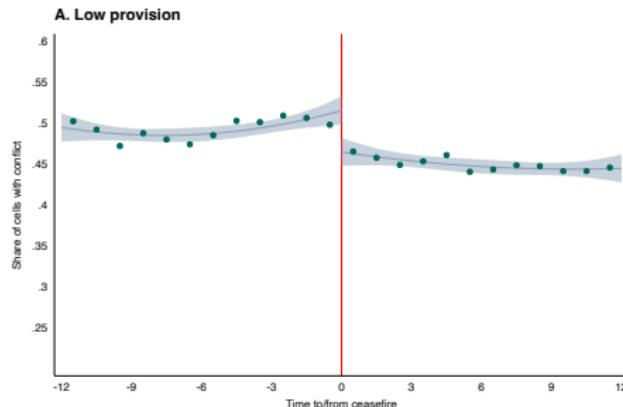
Provision of ceasefires and conflict

Data

Net in ceasefires

Build a **provision index** based on principal component analysis

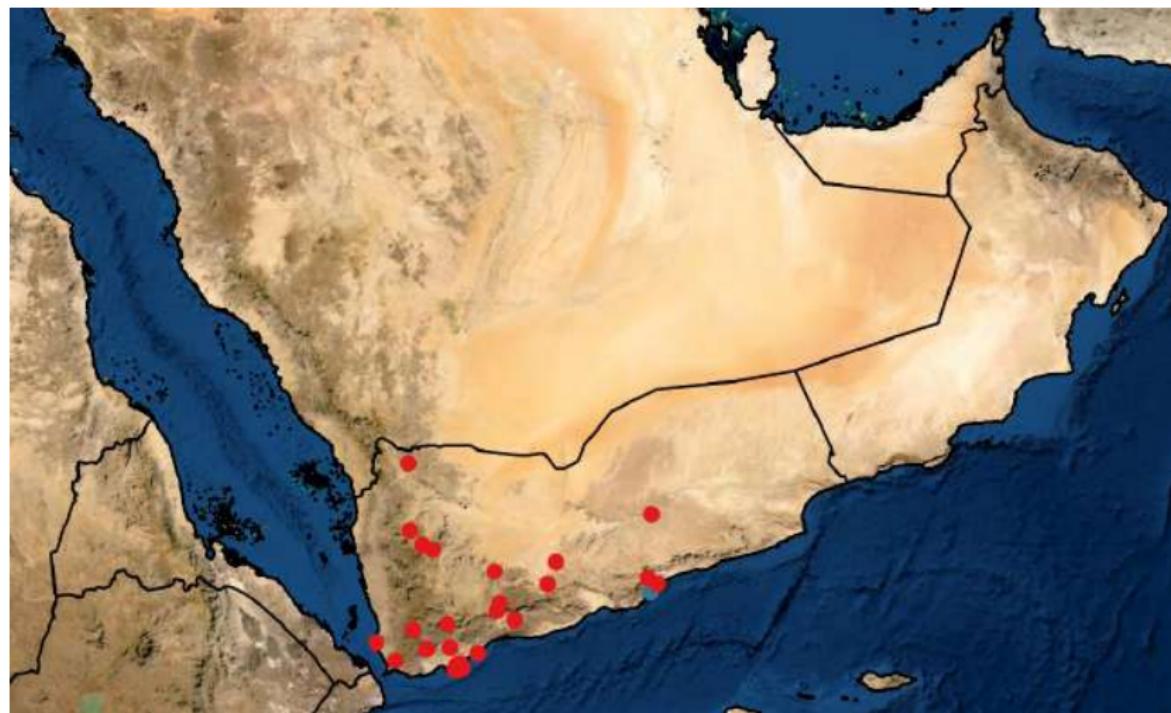
- *Low* indicates the first tercile of the distribution of the index, *high* indicates the second and third tercile



Example: Agreement on a Ceasefire in the Republic of Yemen (June 30th, 1994)

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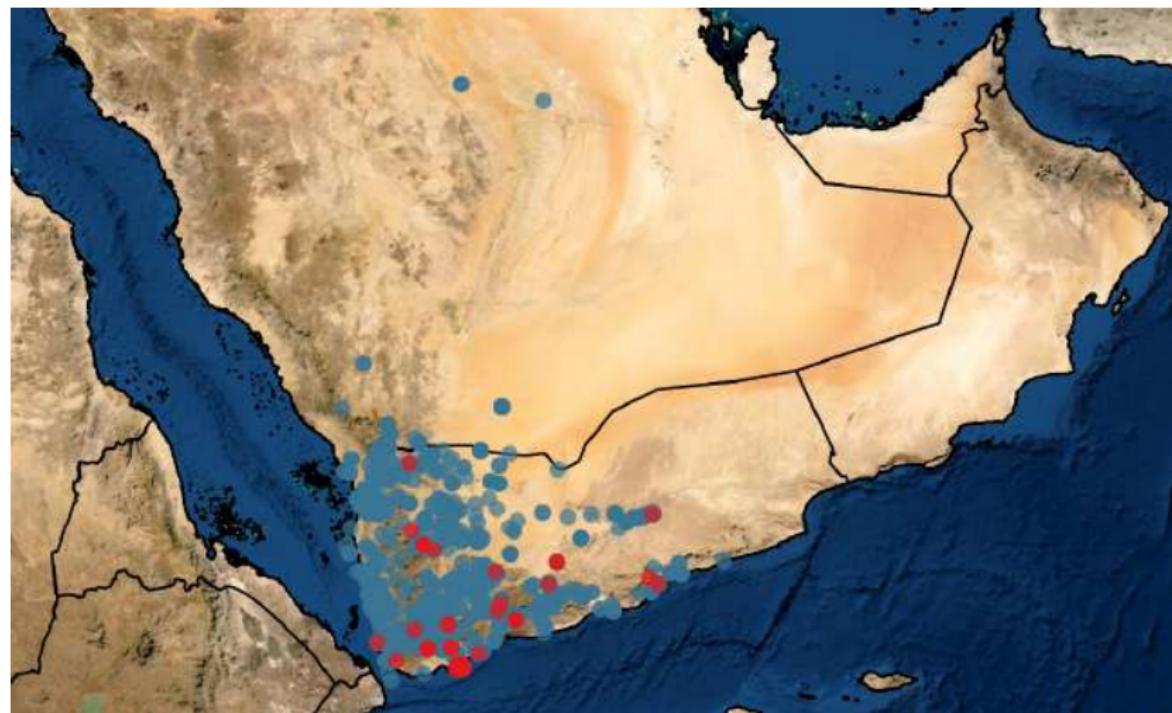
Between Government of North Yemen and Democratic Republic of Yemen



Example: Agreement on a Ceasefire in the Republic of Yemen (June 30th, 1994)

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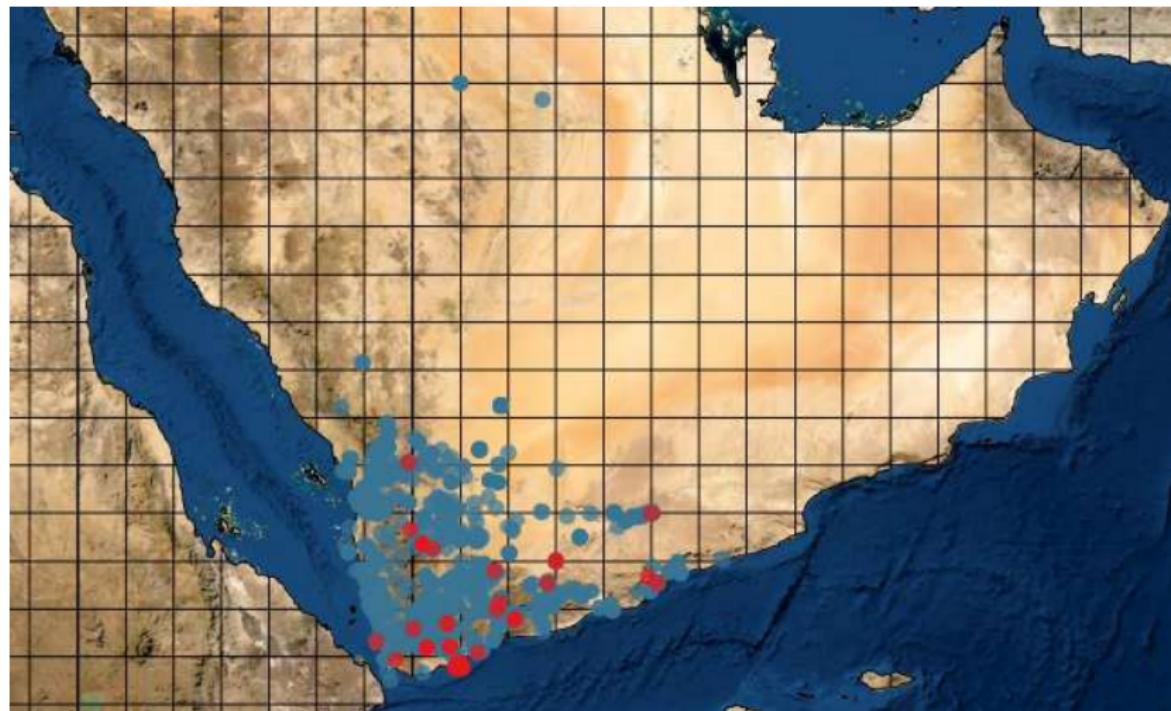
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Example: Agreement on a Ceasefire in the Republic of Yemen (June 30th, 1994)

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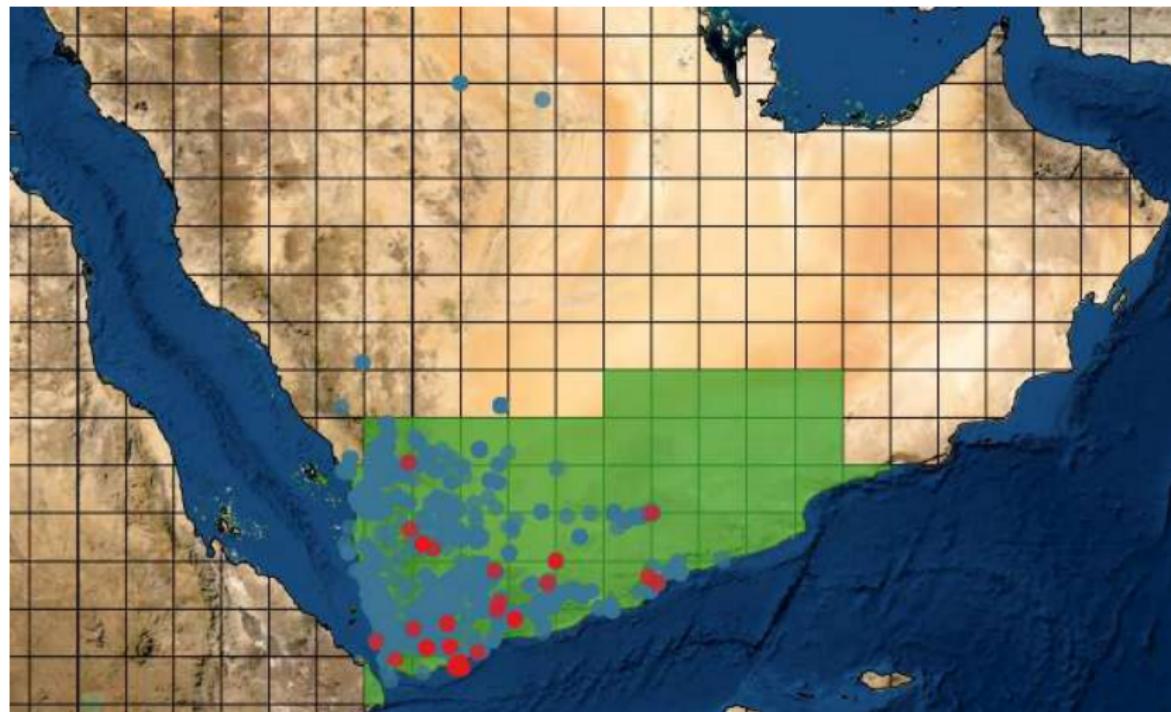
Between Government of North Yemen and Democratic Republic of Yemen



Example: Agreement on a Ceasefire in the Republic of Yemen (June 30th, 1994)

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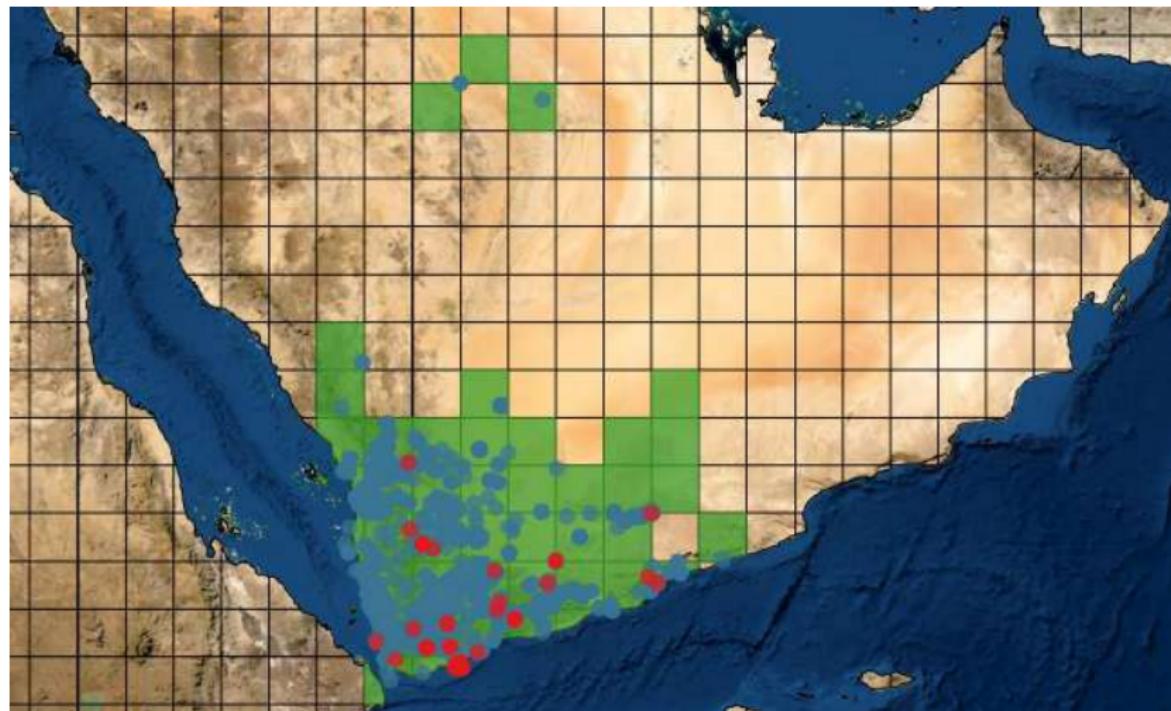
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Example: Agreement on a Ceasefire in the Republic of Yemen (June 30th, 1994)

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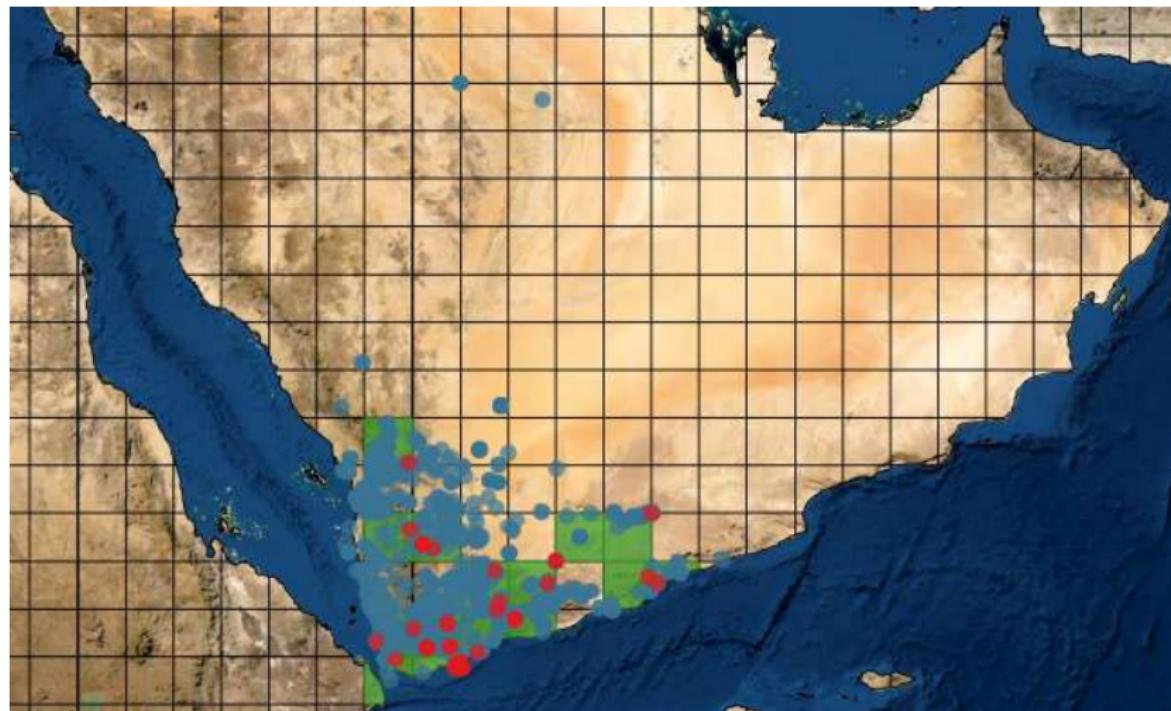
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Example: Agreement on a Ceasefire in the Republic of Yemen (June 30th, 1994)

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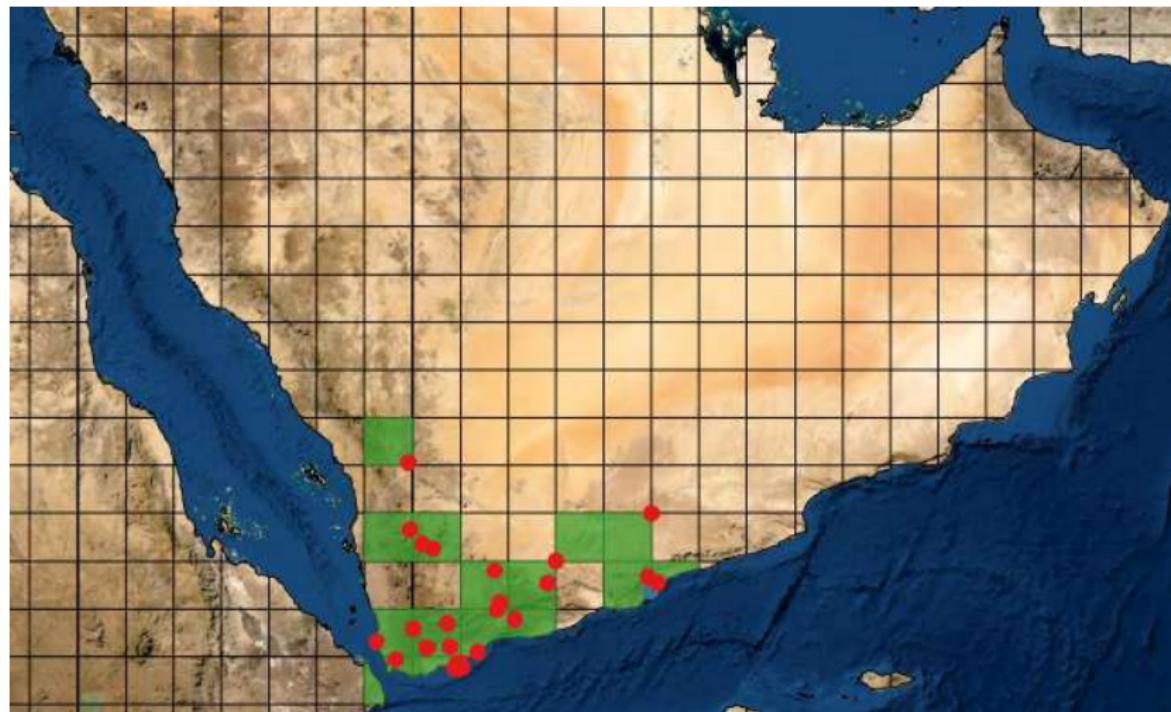
Between Government of North Yemen and Democratic Republic of Yemen



Example: Agreement on a Ceasefire in the Republic of Yemen (June 30th, 1994)

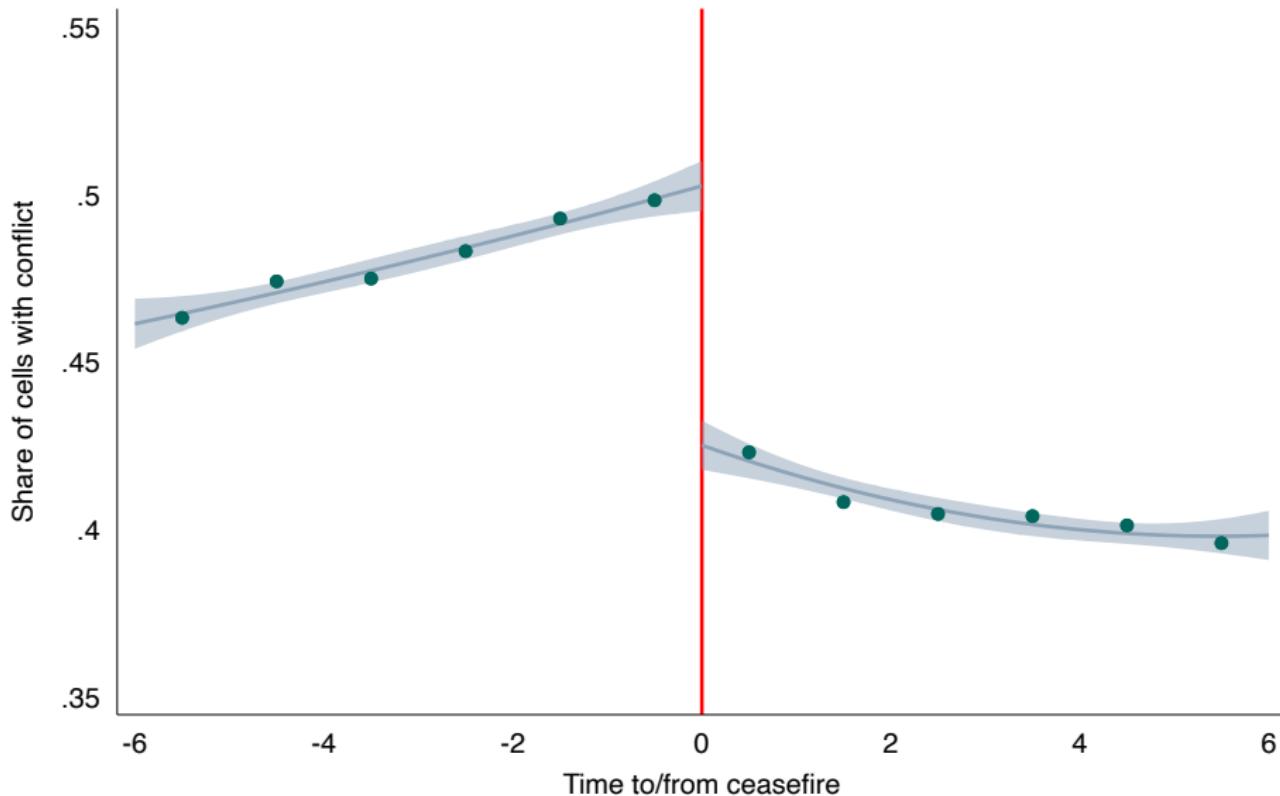
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Between Government of North Yemen and Democratic Republic of Yemen



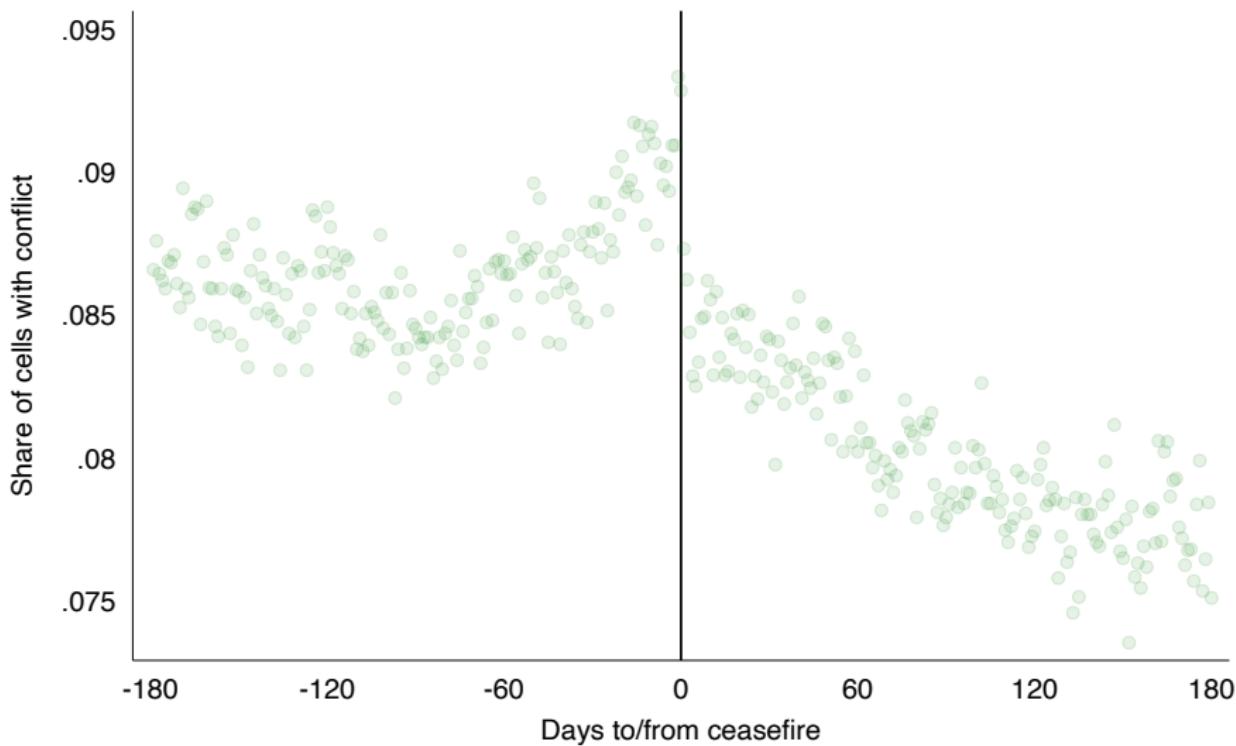
First stage: ceasefires and violence

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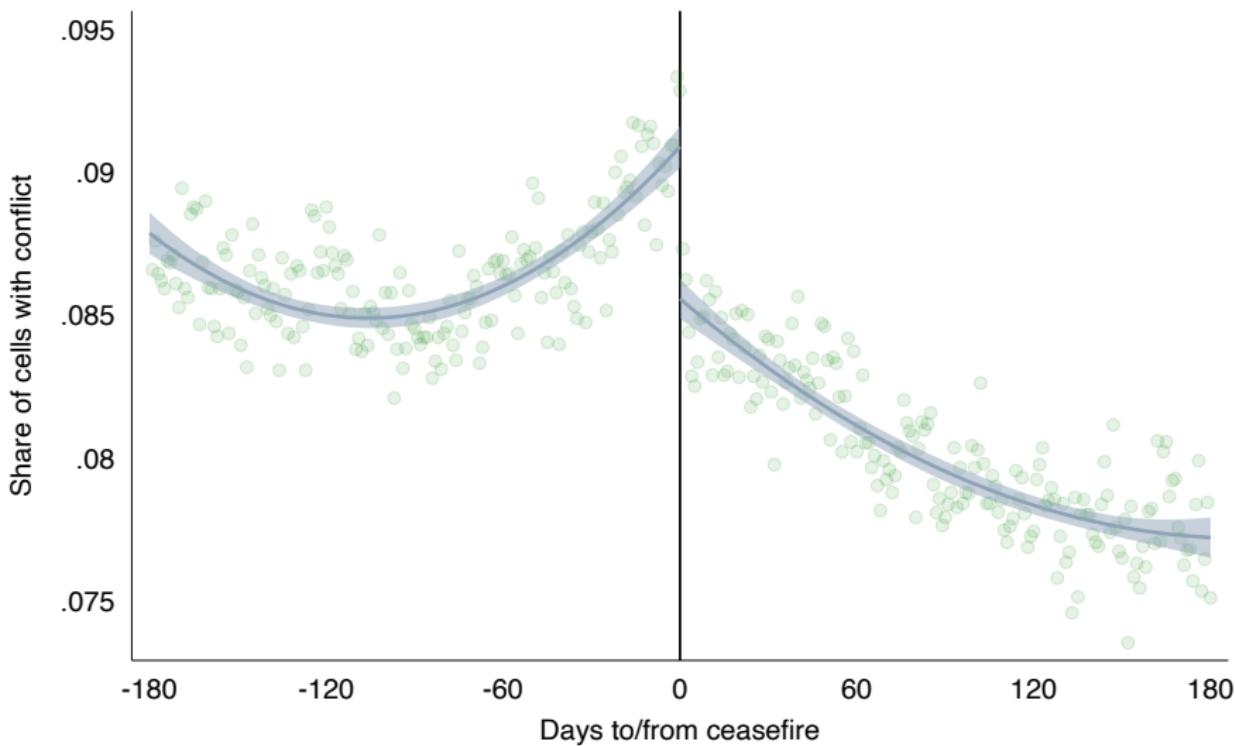
First stage (daily): ceasefires and violence

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First stage (daily): ceasefires and violence

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Distribution of nightlight luminosity

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